

PUBLIC DISCLOSURE COPY

Form **990**

**Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

**2021**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

A For the 2021 calendar year, or tax year beginning **SEP 1, 2021** and ending **AUG 31, 2022**

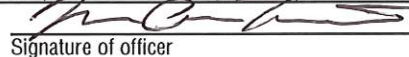
|  |   |   |  |
|--|---|---|--|
| <b>B</b> Check if applicable:<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return/terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending | <b>C</b> Name of organization<br><b>CINCINNATI MUSEUM ASSOCIATION</b>                                   |   | <b>D</b> Employer identification number<br><b>31-0536653</b>   |
|  | Doing business as   |   | <b>E</b> Telephone number<br><b>(513) 721-5204</b>   |
|  | Number and street (or P.O. box if mail is not delivered to street address)                              | Room/suite  |  |
|  | <b>953 EDEN PARK DRIVE</b>  |   | <b>G</b> Gross receipts \$ <b>48,936,497.</b>  |
|  | City or town, state or province, country, and ZIP or foreign postal code<br><b>CINCINNATI, OH 45202</b> |   | <b>H(a)</b> Is this a group return for subordinates? ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| <b>F</b> Name and address of principal officer: <b>LEWIS CAMERON KITCHIN</b><br><b>SAME AS C ABOVE</b>   |   | <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "No," attach a list. See instructions |  |
| <b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527   |   |   |  |
| <b>J</b> Website: <b>WWW.CINCINNATIARTMUSEUM.ORG</b>   |   |   |  |
| <b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other  |   |   | <b>L</b> Year of formation: <b>1881</b>  |
| <b>M</b> State of legal domicile: <b>OH</b>  |   |   |  |

**Part I Summary**

|   |  |  |                                    |
|---|--|--|------------------------------------|
| <b>Activities &amp; Governance</b>  | <b>1</b> Briefly describe the organization's mission or most significant activities: <b>THROUGH THE POWER OF ART, WE CONTRIBUTE TO A MORE VIBRANT CINCINNATI BY INSPIRING ITS PEOPLE AND</b> |  |                                    |
|   | <b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.   |  |                                    |
|   | <b>3</b> Number of voting members of the governing body (Part VI, line 1a)   | <b>3</b>   | <b>38</b>                          |
|   | <b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)   | <b>4</b>   | <b>38</b>                          |
|   | <b>5</b> Total number of individuals employed in calendar year 2021 (Part V, line 2a)  | <b>5</b>   | <b>290</b>                         |
|   | <b>6</b> Total number of volunteers (estimate if necessary)  | <b>6</b>   | <b>196</b>                         |
|   | <b>7 a</b> Total unrelated business revenue from Part VIII, column (C), line 12  | <b>7a</b>  | <b>687,046.</b>                    |
| <b>b</b> Net unrelated business taxable income from Form 990-T, Part I, line 11             | <b>7b</b>  | <b>250,561.</b>  |                                    |
| <b>Revenue</b>  | <b>8</b> Contributions and grants (Part VIII, line 1h)   | <b>Prior Year</b><br>17,499,941.   | <b>Current Year</b><br>16,274,462. |
|   | <b>9</b> Program service revenue (Part VIII, line 2g)  | 556,700.   | 226,023.                           |
|   | <b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)  | 5,051,890.   | 7,807,065.                         |
|   | <b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)   | 926,062.   | 1,662,194.                         |
|   | <b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)   | 24,034,593.  | 25,969,744.                        |
|   | <b>Expenses</b>  | <b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 0.                                 |
| <b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)                     |  | 0.   | 0.                                 |
| <b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) |  | 8,135,734.   | 8,893,465.                         |
| <b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)                    |  | 0.   | 0.                                 |
| <b>b</b> Total fundraising expenses (Part IX, column (D), line 25)                          |  | 1,319,451.   |                                    |
| <b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)                      |  | 8,149,634.   | 10,547,237.                        |
| <b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)         | 16,285,368.  | 19,440,702.  |                                    |
| <b>19</b> Revenue less expenses. Subtract line 18 from line 12                              | 7,749,225.   | 6,529,042.   |                                    |
| <b>Net Assets or Fund Balances</b>  | <b>20</b> Total assets (Part X, line 16)   | <b>Beginning of Current Year</b><br>281,155,323.                           | <b>End of Year</b><br>251,362,300. |
|   | <b>21</b> Total liabilities (Part X, line 26)  | 12,264,157.  | 9,669,152.                         |
|   | <b>22</b> Net assets or fund balances. Subtract line 21 from line 20   | 268,891,166.   | 241,693,148.                       |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                  |   |                |
|------------------|---|----------------|
| <b>Sign Here</b> |  | <b>2/21/23</b> |
|                  | Signature of officer  | Date           |
|                  | <b>LEWIS CAMERON KITCHIN, DIRECTOR</b>  |                |
|                  | Type or print name and title  |                |

|                          |  |   |   |   |                          |
|--------------------------|--|---|---|---|--------------------------|
| <b>Preparer Use Only</b> | Print/Type preparer's name<br><b>NATOSHA CARR</b>        | Preparer's signature<br><b>NATOSHA CARR</b> | Date<br><b>02/21/23</b>   | Check if self-employed <input type="checkbox"/> | PTIN<br><b>P01225377</b> |
|                          | Firm's name<br><b>CLARK, SCHAEFER, HACKETT &amp; CO.</b> | Firm's EIN<br><b>31-0800053</b>             | Firm's address<br><b>1 EAST 4TH STREET<br/>CINCINNATI, OH 45202</b> |   |                          |
|                          | Phone no. <b>513-241-3111</b>                            |   |   |   |                          |

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

THROUGH THE POWER OF ART, WE CONTRIBUTE TO A MORE VIBRANT CINCINNATI BY INSPIRING ITS PEOPLE AND CONNECTING OUR COMMUNITIES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 14,785,676. including grants of \$ ) (Revenue \$ 1,267,915. )

MAINTAIN AND OPERATE AN ART MUSEUM FOR THE GENERAL PUBLIC INVOLVING PERMANENT EXHIBITS, SPECIAL EXHIBITS AND ONGOING EDUCATIONAL PROGRAMS.

4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses 14,785,676.

**Part IV Checklist of Required Schedules**

|  | Yes | No |
|--|-----|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?<br><i>If "Yes," complete Schedule A</i> .....  | X   |    |
| 2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions .....  | X   |    |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> .....  |     | X  |
| 4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> .....   | X   |    |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i> .....  |     | X  |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> .....  |     | X  |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> .....  |     | X  |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> .....   | X   |    |
| 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?<br><i>If "Yes," complete Schedule D, Part IV</i> .....         |     | X  |
| 10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i> .....   | X   |    |
| 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.  |     |    |
| a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> .....   | X   |    |
| b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> .....  |     | X  |
| c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> .....  |     | X  |
| d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> .....   | X   |    |
| e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> .....   | X   |    |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> .....  | X   |    |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> .....  |     | X  |
| b Was the organization included in consolidated, independent audited financial statements for the tax year?<br><i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> .....  | X   |    |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> .....  |     | X  |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? .....  |     | X  |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> ..... |     | X  |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> .....   |     | X  |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> .....   |     | X  |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions .....   |     | X  |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .....   | X   |    |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> .....   |     | X  |
| 20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> .....   |     | X  |
| b <i>If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?</i> .....  |     |    |
| 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> .....  |     | X  |

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question number, Yes, No. Rows 22-38 detailing various organizational requirements and their status.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V [ ]

Table with 3 columns: Question number, Yes, No. Rows 1a, 1b, 1c regarding Form 1096, W-2G forms, and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, description, and Yes/No checkboxes. Includes questions 2a through 17 regarding employee counts, tax filings, and organizational compliance.

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with columns for line number, description, and Yes/No checkboxes. Includes questions 1a through 9 regarding governing body members, relationships, and documentation.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with columns for line number, description, and Yes/No checkboxes. Includes questions 10a through 16b regarding local chapters, conflict of interest, whistleblower policies, and compensation.

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed NONE
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection.
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and title                               | (B)<br>Average hours per week (list any hours for related organizations below line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|---|---|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
|   |   | Individual trustee or director  | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |   |  |   |
| (1) LEWIS CAMERON KITCHIN<br>DIRECTOR               | 35.00<br>1.00   |   |                       | X       |              |                              |        | 429,718.  | 0.   | 6,700.  |
| (2) DAVE LINNENBERG<br>CHIEF ADMINISTRATIVE OFFICER | 35.00   |   |                       | X       |              |                              |        | 193,974.  | 0.   | 17,176.   |
| (3) CAROL EDMONDSON<br>CHIEF FINANCIAL OFFICER      | 35.00<br>1.00   |   |                       | X       |              |                              |        | 127,213.  | 0.   | 20,445.   |
| (4) TED FORREST<br>HUMAN RESOURCES DIRECTOR         | 35.00   |   |                       |         |              | X                            |        | 112,183.  | 0.   | 9,038.  |
| (5) KIRBY NEUMANN<br>DIRECTOR OF PHILANTHROPY       | 35.00   |   |                       |         |              | X                            |        | 108,868.  | 0.   | 9,039.  |
| (6) AMY HANSON<br>CHAIR                             | 1.00  | X   |                       | X       |              |                              |        | 0.  | 0.   | 0.  |
| (7) RANCE DUKE<br>PRESIDENT                         | 1.00  | X   |                       | X       |              |                              |        | 0.  | 0.   | 0.  |
| (8) BRUCE PETRIE, JR.<br>VICE PRESIDENT             | 1.00  | X   |                       | X       |              |                              |        | 0.  | 0.   | 0.  |
| (9) DR. ANU MITRA<br>SECRETARY                      | 1.00  | X   |                       | X       |              |                              |        | 0.  | 0.   | 0.  |
| (10) ANDREW QUINN<br>TREASURER                      | 1.00  | X   |                       | X       |              |                              |        | 0.  | 0.   | 0.  |
| (11) AFTAB PUREVAL<br>BOARD MEMBER                  | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (12) BARBARA WEYAND<br>BOARD MEMBER                 | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (13) CAROLYN FINKELMEIER<br>BOARD MEMBER            | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (14) DAVID SPAULDING<br>BOARD MEMBER                | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (15) DAVID WOLF<br>BOARD MEMBER                     | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (16) DICK WILLIAMS<br>BOARD MEMBER                  | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (17) ERIC KEARNEY<br>BOARD MEMBER                   | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |



**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A)<br>Name and title  | (B)<br>Average hours per week (list any hours for related organizations below line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|--|---|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
|  |   | Individual trustee or director  | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |   |  |   |
| (18) GEORGE VINCENT, ESQ.<br>BOARD MEMBER                            | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (19) IRANETTA WRIGHT<br>BOARD MEMBER                                 | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (20) JAKE RAGLAND<br>BOARD MEMBER                                    | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (21) JAMES SOWAR, JR.<br>BOARD MEMBER                                | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (22) JONATHAN NIEMEYER<br>BOARD MEMBER                               | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (23) KELLY VANASSE<br>BOARD MEMBER                                   | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (24) KEVIN JONES<br>BOARD MEMBER                                     | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (25) KEVIN OTT<br>BOARD MEMBER                                       | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| (26) LISA SAUER<br>BOARD MEMBER                                      | 1.00  | X   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| <b>1b Subtotal</b> .....   |   |   |                       |         |              |                              |        | 971,956.  | 0.   | 62,398.   |
| <b>c Total from continuation sheets to Part VII, Section A</b> ..... |   |   |                       |         |              |                              |        | 0.  | 0.   | 0.  |
| <b>d Total (add lines 1b and 1c)</b> .....                           |   |   |                       |         |              |                              |        | 971,956.  | 0.   | 62,398.   |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **5**

|  | Yes | No |
|--|-----|----|
| 3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual .....   |     | X  |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual ..... | X   |    |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person .....                       |     | X  |

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A)<br>Name and business address   | (B)<br>Description of services       | (C)<br>Compensation |
|--|--------------------------------------|---------------------|
| TURNER CONSTRUCTION COMPANY, 250 WEST COURT ST., STE 300, CINCINNATI, OH 45202 | CONSTRUCTION PROJECT CONTRACTOR      | 6,287,757.          |
| SIEMENS INDUSTRY, INC, BANK OF AMERICA FINANCIAL CENTER, CHICAGO, IL 60693     | BOILER/AHU SERVICE AGREEMENT/REPAIRS | 519,706.            |
| DEBRA-KUEMPEL<br>1762 DIVIDEND DR., COLUMBUS, OH 43228                         | HVAC SERVICES                        | 475,071.            |
| ALZAR STUDIO LLC<br>6406 WINDLAKE CT, FAIRFIELD, OH 45011                      | FURNISHING                           | 354,096.            |
| CASEWERKS, LLC<br>1019 CATHEDRAL ST., BALTIMORE, MD 21201                      | MUSEUM DISPLAYS AND FURNISHINGS      | 319,505.            |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **22**

SEE PART VII, SECTION A CONTINUATION SHEETS

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

| (A)<br>Name and title                       | (B)<br>Average hours per week (list any hours for related organizations below line) | (C)<br>Position (check all that apply) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|---|---|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
|   |   | Individual trustee or director         | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |  |   |   |
| (27) LIZ GRUBOW<br>BOARD MEMBER             | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (28) MADELEINE GORDON<br>BOARD MEMBER       | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (29) MARCIA JOSEPH<br>BOARD MEMBER          | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (30) MEGAN SELNICK HUBBELL<br>BOARD MEMBER  | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (31) MICHAEL CHASNOFF<br>BOARD MEMBER       | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (32) MURRAY SINCLAIRE, JR.<br>BOARD MEMBER  | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (33) RICHARD OLIVER<br>BOARD MEMBER         | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (34) RICO GRANT<br>BOARD MEMBER             | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (35) ROBIN SIBCY SHEAKLEY<br>BOARD MEMBER   | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (36) SARAH RAUP JOHNSON<br>BOARD MEMBER     | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (37) SHERIE LYNCH MAREK<br>BOARD MEMBER     | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (38) STEWART GOLDMAN<br>BOARD MEMBER        | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (39) SUSAN KELLEY-FERNANDEZ<br>BOARD MEMBER | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (40) TANU BHATI<br>BOARD MEMBER             | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (41) TIMOTHY ELSBROCK<br>BOARD MEMBER       | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (42) TONY ROBERTS<br>BOARD MEMBER           | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| (43) VADA HILL<br>BOARD MEMBER              | 1.00  | X                                      |                       |         |              |                              |        | 0.   | 0.  | 0.  |
| Total to Part VII, Section A, line 1c ..... |   |  |                       |         |              |                              |        |  |   |   |

**Part VIII** Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

|   |   |   | (A)<br>Total revenue | (B)<br>Related or exempt<br>function revenue | (C)<br>Unrelated<br>business revenue | (D)<br>Revenue excluded<br>from tax under<br>sections 512 - 514 |  |
|---|---|---|----------------------|--|--------------------------------------|---|--|
| Contributions, Gifts, Grants<br>and Other Similar Amounts | 1 a   | Federated campaigns   |                      |  |                                      |   |  |
|   | 1 b   | Membership dues   | 446,719.             |  |                                      |   |  |
|   | 1 c   | Fundraising events  | 30,423.              |  |                                      |   |  |
|   | 1 d   | Related organizations   |                      |  |                                      |   |  |
|   | 1 e   | Government grants (contributions)   |                      |  |                                      |   |  |
|   | 1 f   | All other contributions, gifts, grants, and<br>similar amounts not included above | 15,797,320.          |  |                                      |   |  |
|   | 1 g   | Noncash contributions included in lines 1a-1f                                     | \$ 1,912,053.        |  |                                      |   |  |
|   | 1 h   | <b>Total.</b> Add lines 1a-1f   | 16,274,462.          |  |                                      |   |  |
|   | Program Service<br>Revenue  | 2 a   | PROGRAM FEES         | 900099                                       | 186,426.                             | 186,426.  |  |
|   |   | 2 b   | EXHIBITION INCOME    | 900099                                       | 22,103.                              | 22,103.   |  |
| 2 c   |   | CONSERVATION INCOME   | 900099               | 16,900.                                      | 16,900.                              |   |  |
| 2 d   |   | DEACCESSION INCOME  | 900099               | 594.   | 594.                                 |   |  |
| 2 e   |   |   |                      |  |                                      |   |  |
| 2 f   |   | All other program service revenue   |                      |  |                                      |   |  |
| 2 g   |   | <b>Total.</b> Add lines 2a-2f   |                      | 226,023.                                     |                                      |   |  |
| Other Revenue   | 3   | Investment income (including dividends, interest, and<br>other similar amounts)   |                      | 7,867,224.                                   |                                      | 7867224.  |  |
|   | 4   | Income from investment of tax-exempt bond proceeds                                |                      |  |                                      |   |  |
|   | 5   | Royalties   |                      |  |                                      |   |  |
|   | 6 a   | Gross rents   | (i) Real             | 248,861.                                     |                                      |   |  |
|   |   |   | (ii) Personal        |  |                                      |   |  |
|   |   |   |                      |  |                                      |   |  |
|   | 6 b   | Less: rental expenses   |                      | 91,919.                                      |                                      |   |  |
|   | 6 c   | Rental income or (loss)   |                      | 156,942.                                     |                                      |   |  |
|   |   | Net rental income or (loss)   |                      | 156,942.                                     | 132,708.                             | 24,234.   |  |
|   | 7 a   | Gross amount from sales of<br>assets other than inventory                         | (i) Securities       | 22,392,043.                                  |                                      |   |  |
|   |   |   | (ii) Other           |  |                                      |   |  |
|   |   |   |                      |  |                                      |   |  |
|   | 7 b   | Less: cost or other basis<br>and sales expenses                                   |                      | 22,403,733.                                  | 48,469.                              |   |  |
|   | 7 c   | Gain or (loss)  |                      | -11,690.                                     | -48,469.                             |   |  |
|   |   | Net gain or (loss)  |                      | -60,159.                                     |                                      | -60,159.  |  |
| 8 a   | Gross income from fundraising events (not<br>including \$ 30,423. of<br>contributions reported on line 1c). See<br>Part IV, line 18 | 8a  | 9,975.               |  |                                      |   |  |
| 8 b   | Less: direct expenses   | 8b  | 29,267.              |  |                                      |   |  |
|   | Net income or (loss) from fundraising events  |   | -19,292.             |  |                                      | -19,292.  |  |
| 9 a   | Gross income from gaming activities. See<br>Part IV, line 19  | 9a  |                      |  |                                      |   |  |
| 9 b   | Less: direct expenses   | 9b  |                      |  |                                      |   |  |
|   | Net income or (loss) from gaming activities   |   |                      |  |                                      |   |  |
| 10 a  | Gross sales of inventory, less returns<br>and allowances  | 10a   | 1,965,361.           |  |                                      |   |  |
| 10 b  | Less: cost of goods sold  | 10b   | 393,365.             |  |                                      |   |  |
|   | Net income or (loss) from sales of inventory  |   | 1,571,996.           | 909,184.                                     | 662,812.                             |   |  |
| Miscellaneous<br>Revenue                                  | 11 a  | BAD DEBT LOSS   | 900099               | -47,452.                                     |                                      | -47,452.  |  |
|   | 11 b  |   |                      |  |                                      |   |  |
|   | 11 c  |   |                      |  |                                      |   |  |
|   | 11 d  | All other revenue   |                      |  |                                      |   |  |
|   | 11 e  | <b>Total.</b> Add lines 11a-11d   |                      | -47,452.                                     |                                      |   |  |
| 12  | <b>Total revenue.</b> See instructions  |   | 25,969,744.          | 1,267,915.                                   | 687,046.                             | 7740321.  |  |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.   | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|--|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...   |                       |                                 |  |                             |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 .....  |                       |                                 |  |                             |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....   |                       |                                 |  |                             |
| 4 Benefits paid to or for members .....  |                       |                                 |  |                             |
| 5 Compensation of current officers, directors, trustees, and key employees .....   | 795,227.              | 577,773.                        | 137,319.                               | 80,135.                     |
| 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....   |                       |                                 |  |                             |
| 7 Other salaries and wages .....   | 6,506,571.            | 4,727,359.                      | 1,123,547.                             | 655,665.                    |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)   | 202,665.              | 147,247.                        | 34,996.                                | 20,422.                     |
| 9 Other employee benefits .....  | 866,832.              | 629,798.                        | 149,684.                               | 87,350.                     |
| 10 Payroll taxes .....   | 522,170.              | 379,383.                        | 90,168.                                | 52,619.                     |
| 11 Fees for services (nonemployees):   |                       |                                 |  |                             |
| a Management .....   |                       |                                 |  |                             |
| b Legal .....  |                       |                                 |  |                             |
| c Accounting .....   |                       |                                 |  |                             |
| d Lobbying .....   | 12,000.               |                                 |  | 12,000.                     |
| e Professional fundraising services. See Part IV, line 17  |                       |                                 |  |                             |
| f Investment management fees .....   |                       |                                 |  |                             |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)   | 1,820,472.            | 1,135,191.                      | 492,049.                               | 193,232.                    |
| 12 Advertising and promotion .....   | 310,074.              | 299,824.                        | 6,250.                                 | 4,000.                      |
| 13 Office expenses .....   | 259,233.              | 207,870.                        | 47,833.                                | 3,530.                      |
| 14 Information technology .....  |                       |                                 |  |                             |
| 15 Royalties .....   |                       |                                 |  |                             |
| 16 Occupancy .....   | 1,008,391.            | 815,071.                        | 181,098.                               | 12,222.                     |
| 17 Travel .....  | 121,878.              | 94,752.                         | 25,979.                                | 1,147.                      |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...  |                       |                                 |  |                             |
| 19 Conferences, conventions, and meetings .....  |                       |                                 |  |                             |
| 20 Interest .....  | 121,328.              |                                 | 121,328.                               |                             |
| 21 Payments to affiliates .....  |                       |                                 |  |                             |
| 22 Depreciation, depletion, and amortization .....   | 2,226,059.            | 1,785,710.                      | 422,100.                               | 18,249.                     |
| 23 Insurance .....   |                       |                                 |  |                             |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) |                       |                                 |  |                             |
| a <b>ART PURCHASES</b>   | 2,310,301.            | 2,310,301.                      |  |                             |
| b <b>SHIPPING, POSTAGE &amp; EXH</b>   | 673,962.              | 659,547.                        | 1,224.                                 | 13,191.                     |
| c <b>REPAIRS &amp; MAINTENANCE</b>   | 621,911.              | 506,319.                        | 111,274.                               | 4,318.                      |
| d <b>UNRELATED BUSINESS INCO</b>   | 56,136.               |                                 | 56,136.                                |                             |
| e All other expenses .....   | 1,005,492.            | 509,531.                        | 334,590.                               | 161,371.                    |
| 25 <b>Total functional expenses.</b> Add lines 1 through 24e   | 19,440,702.           | 14,785,676.                     | 3,335,575.                             | 1,319,451.                  |
| 26 <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.                               |                       |                                 |  |                             |

Check here  if following SOP 98-2 (ASC 958-720)

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

|                             |   | (A)<br>Beginning of year  |                 | (B)<br>End of year |              |
|-----------------------------|---|---|-----------------|--------------------|--------------|
| Assets                      | 1   | Cash - non-interest-bearing   | 6,318,178.      | 1                  | 5,637,454.   |
|                             | 2   | Savings and temporary cash investments  | 1,857,798.      | 2                  | 3,021,511.   |
|                             | 3   | Pledges and grants receivable, net  | 13,638,018.     | 3                  | 11,424,119.  |
|                             | 4   | Accounts receivable, net  | 129,049.        | 4                  | 82,111.      |
|                             | 5   | Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons |                 | 5                  |              |
|                             | 6   | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)   |                 | 6                  |              |
|                             | 7   | Notes and loans receivable, net   |                 | 7                  |              |
|                             | 8   | Inventories for sale or use   | 249,249.        | 8                  | 254,088.     |
|                             | 9   | Prepaid expenses and deferred charges   | 346,349.        | 9                  | 407,551.     |
|                             | 10a   | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D   | 10a 87,467,235. |                    |              |
|                             | b   | Less: accumulated depreciation  | 10b 46,644,423. | 10c                | 40,822,812.  |
|                             | 11  | Investments - publicly traded securities  | 200,744,302.    | 11                 | 170,627,046. |
|                             | 12  | Investments - other securities. See Part IV, line 11  |                 | 12                 |              |
|                             | 13  | Investments - program-related. See Part IV, line 11   |                 | 13                 |              |
|                             | 14  | Intangible assets   |                 | 14                 |              |
|                             | 15  | Other assets. See Part IV, line 11  | 22,651,103.     | 15                 | 19,085,608.  |
| 16                          | <b>Total assets.</b> Add lines 1 through 15 (must equal line 33)  | 281,155,323.  | 16              | 251,362,300.       |              |
| Liabilities                 | 17  | Accounts payable and accrued expenses   | 4,010,334.      | 17                 | 1,507,304.   |
|                             | 18  | Grants payable  |                 | 18                 |              |
|                             | 19  | Deferred revenue  |                 | 19                 |              |
|                             | 20  | Tax-exempt bond liabilities   |                 | 20                 |              |
|                             | 21  | Escrow or custodial account liability. Complete Part IV of Schedule D   |                 | 21                 |              |
|                             | 22  | Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons      |                 | 22                 |              |
|                             | 23  | Secured mortgages and notes payable to unrelated third parties  |                 | 23                 |              |
|                             | 24  | Unsecured notes and loans payable to unrelated third parties  | 4,537,253.      | 24                 | 4,544,586.   |
|                             | 25  | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D   | 3,716,570.      | 25                 | 3,617,262.   |
|                             | 26  | <b>Total liabilities.</b> Add lines 17 through 25   | 12,264,157.     | 26                 | 9,669,152.   |
| Net Assets or Fund Balances | Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33. |   |                 |                    |              |
|                             | 27  | Net assets without donor restrictions   | 79,949,718.     | 27                 | 78,656,969.  |
|                             | 28  | Net assets with donor restrictions  | 188,941,448.    | 28                 | 163,036,179. |
|                             | Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.          |   |                 |                    |              |
|                             | 29  | Capital stock or trust principal, or current funds  |                 | 29                 |              |
|                             | 30  | Paid-in or capital surplus, or land, building, or equipment fund  |                 | 30                 |              |
|                             | 31  | Retained earnings, endowment, accumulated income, or other funds  |                 | 31                 |              |
| 32                          | <b>Total net assets or fund balances</b>  | 268,891,166.  | 32              | 241,693,148.       |              |
| 33                          | <b>Total liabilities and net assets/fund balances</b>   | 281,155,323.  | 33              | 251,362,300.       |              |

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

|    |  |    |              |
|----|--|----|--------------|
| 1  | Total revenue (must equal Part VIII, column (A), line 12)  | 1  | 25,969,744.  |
| 2  | Total expenses (must equal Part IX, column (A), line 25)   | 2  | 19,440,702.  |
| 3  | Revenue less expenses. Subtract line 2 from line 1   | 3  | 6,529,042.   |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))                      | 4  | 268,891,166. |
| 5  | Net unrealized gains (losses) on investments   | 5  | -30,178,031. |
| 6  | Donated services and use of facilities   | 6  |              |
| 7  | Investment expenses  | 7  |              |
| 8  | Prior period adjustments   | 8  |              |
| 9  | Other changes in net assets or fund balances (explain on Schedule O)   | 9  | -3,549,029.  |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) | 10 | 241,693,148. |

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

|    |   | Yes | No |
|----|---|-----|----|
| 1  | Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____<br>If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.   |     |    |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant?<br>If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:<br><input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis |     | X  |
| 2b | Were the organization's financial statements audited by an independent accountant?<br>If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:<br><input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis                | X   |    |
| 2c | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?<br>If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.   | X   |    |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?  |     | X  |
| 3b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits  |     |    |

Form 990 (2021)

**SCHEDULE A**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**  
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021**

Open to Public Inspection

Name of the organization **CINCINNATI MUSEUM ASSOCIATION** Employer identification number **31-0536653**

**Part I Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2  A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).)
- 3  A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4  A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8  A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9  An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations \_\_\_\_\_
  - g Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | (iv) Is the organization listed in your governing document? |    | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|------------------------------------|----------|---|---|----|---|---|
|                                    |          |   | Yes   | No |   |   |
|                                    |          |   |   |    |   |   |
|                                    |          |   |   |    |   |   |
|                                    |          |   |   |    |   |   |
|                                    |          |   |   |    |   |   |
|                                    |          |   |   |    |   |   |
|                                    |          |   |   |    |   |   |
|                                    |          |   |   |    |   |   |
|                                    |          |   |   |    |   |   |
| <b>Total</b>                       |          |   |   |    |   |   |

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2017 | (b) 2018  | (c) 2019  | (d) 2020  | (e) 2021  | (f) Total |
|---|----------|-----------|-----------|-----------|-----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....  | 9866455. | 12172552. | 19364751. | 17499941. | 16245823. | 75149522. |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....   |          |           |           |           |           |           |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge .....   |          |           |           |           |           |           |
| 4 <b>Total.</b> Add lines 1 through 3 .....   | 9866455. | 12172552. | 19364751. | 17499941. | 16245823. | 75149522. |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) ..... |          |           |           |           |           | 5130145.  |
| 6 <b>Public support.</b> Subtract line 5 from line 4.   |          |           |           |           |           | 70019377. |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2017 | (b) 2018  | (c) 2019  | (d) 2020  | (e) 2021  | (f) Total                |
|---|----------|-----------|-----------|-----------|-----------|--------------------------|
| 7 Amounts from line 4 .....   | 9866455. | 12172552. | 19364751. | 17499941. | 16245823. | 75149522.                |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....   | 5253114. | 5464381.  | 4892026.  | 5214359.  | 7867224.  | 28691104.                |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on .....  | 210,370. | 434,691.  | 96,984.   | 53,075.   | 251,561.  | 1046681.                 |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....  | 67,387.  | 3,548.    | 89,179.   | 143,666.  |           | 303,780.                 |
| 11 <b>Total support.</b> Add lines 7 through 10   |          |           |           |           |           | 105191087                |
| 12 Gross receipts from related activities, etc. (see instructions) .....  |          |           |           |           | 12        | 7,989,902.               |
| 13 <b>First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> ..... |          |           |           |           |           | <input type="checkbox"/> |

**Section C. Computation of Public Support Percentage**

|   |                                     |         |
|---|-------------------------------------|---------|
| 14 Public support percentage for 2021 (line 6, column (f), divided by line 11, column (f)) .....  | 14                                  | 66.56 % |
| 15 Public support percentage from 2020 Schedule A, Part II, line 14 .....   | 15                                  | 56.93 % |
| 16a <b>33 1/3% support test - 2021.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....  | <input checked="" type="checkbox"/> |         |
| b <b>33 1/3% support test - 2020.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....   | <input type="checkbox"/>            |         |
| 17a <b>10% -facts-and-circumstances test - 2021.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....    | <input type="checkbox"/>            |         |
| b <b>10% -facts-and-circumstances test - 2020.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ..... | <input type="checkbox"/>            |         |
| 18 <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....  | <input type="checkbox"/>            |         |



**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►  | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....   |          |          |          |          |          |           |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |          |          |          |          |          |           |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 .....   |          |          |          |          |          |           |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....  |          |          |          |          |          |           |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge ...  |          |          |          |          |          |           |
| 6 Total. Add lines 1 through 5 .....   |          |          |          |          |          |           |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons  |          |          |          |          |          |           |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....     |          |          |          |          |          |           |
| c Add lines 7a and 7b .....  |          |          |          |          |          |           |
| <b>8 Public support.</b> (Subtract line 7c from line 6.)   |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6 .....   |          |          |          |          |          |           |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ... |          |          |          |          |          |           |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....                         |          |          |          |          |          |           |
| c Add lines 10a and 10b .....   |          |          |          |          |          |           |
| 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on .....    |          |          |          |          |          |           |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....                                |          |          |          |          |          |           |
| 13 Total support. (Add lines 9, 10c, 11, and 12.)   |          |          |          |          |          |           |

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

**Section C. Computation of Public Support Percentage**

|  |    |   |
|--|----|---|
| 15 Public support percentage for 2021 (line 8, column (f), divided by line 13, column (f)) ..... | 15 | % |
| 16 Public support percentage from 2020 Schedule A, Part III, line 15 .....                       | 16 | % |

**Section D. Computation of Investment Income Percentage**

|   |    |   |
|---|----|---|
| 17 Investment income percentage for 2021 (line 10c, column (f), divided by line 13, column (f)) ..... | 17 | % |
| 18 Investment income percentage from 2020 Schedule A, Part III, line 17 .....                         | 18 | % |

19a **33 1/3% support tests - 2021.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b **33 1/3% support tests - 2020.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

|   | Yes | No |
|---|-----|----|
| 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>  |     |    |
| 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>   |     |    |
| 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>   |     |    |
| b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>   |     |    |
| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>  |     |    |
| 4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>  |     |    |
| b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>  |     |    |
| c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>   |     |    |
| 5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> |     |    |
| b <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?  |     |    |
| c <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?   |     |    |
| 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
| 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>  |     |    |
| 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>  |     |    |
| 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>   |     |    |
| b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
| c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>   |     |    |
| 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>  |     |    |
| b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>   |     |    |

Part IV Supporting Organizations (continued)

Table with 3 columns: Question, Yes, No. Row 11: Has the organization accepted a gift or contribution from any of the following persons? Sub-rows 11a, 11b, 11c.

Section B. Type I Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? Row 2: Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization?

Section C. Type II Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)?

Section D. All Type III Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? Row 2: Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? Row 3: By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year?

Section E. Type III Functionally Integrated Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). Sub-rows a, b, c. Row 2: Activities Test. Answer lines 2a and 2b below. Sub-rows a, b. Row 3: Parent of Supported Organizations. Answer lines 3a and 3b below. Sub-rows a, b.

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). See instructions.  
 All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A - Adjusted Net Income |  | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------|--|----------------|-----------------------------|
| 1                               | Net short-term capital gain  | 1              |                             |
| 2                               | Recoveries of prior-year distributions   | 2              |                             |
| 3                               | Other gross income (see instructions)  | 3              |                             |
| 4                               | Add lines 1 through 3.   | 4              |                             |
| 5                               | Depreciation and depletion   | 5              |                             |
| 6                               | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6              |                             |
| 7                               | Other expenses (see instructions)  | 7              |                             |
| 8                               | <b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)  | 8              |                             |

| Section B - Minimum Asset Amount |   | (A) Prior Year | (B) Current Year (optional) |
|----------------------------------|---|----------------|-----------------------------|
| 1                                | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): |                |                             |
| a                                | Average monthly value of securities   | 1a             |                             |
| b                                | Average monthly cash balances   | 1b             |                             |
| c                                | Fair market value of other non-exempt-use assets  | 1c             |                             |
| d                                | <b>Total</b> (add lines 1a, 1b, and 1c)   | 1d             |                             |
| e                                | Discount claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):   |                |                             |
| 2                                | Acquisition indebtedness applicable to non-exempt-use assets  | 2              |                             |
| 3                                | Subtract line 2 from line 1d.   | 3              |                             |
| 4                                | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).                                  | 4              |                             |
| 5                                | Net value of non-exempt-use assets (subtract line 4 from line 3)  | 5              |                             |
| 6                                | Multiply line 5 by 0.035.   | 6              |                             |
| 7                                | Recoveries of prior-year distributions  | 7              |                             |
| 8                                | <b>Minimum Asset Amount</b> (add line 7 to line 6)  | 8              |                             |

| Section C - Distributable Amount |   |   | Current Year |
|----------------------------------|---|---|--------------|
| 1                                | Adjusted net income for prior year (from Section A, line 8, column A)   | 1 |              |
| 2                                | Enter 0.85 of line 1.   | 2 |              |
| 3                                | Minimum asset amount for prior year (from Section B, line 8, column A)  | 3 |              |
| 4                                | Enter greater of line 2 or line 3.  | 4 |              |
| 5                                | Income tax imposed in prior year  | 5 |              |
| 6                                | <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).   | 6 |              |
| 7                                | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions). |   |              |

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

| Section D - Distributions |   | Current Year |
|---------------------------|---|--------------|
| 1                         | Amounts paid to supported organizations to accomplish exempt purposes   | 1            |
| 2                         | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity               | 2            |
| 3                         | Administrative expenses paid to accomplish exempt purposes of supported organizations   | 3            |
| 4                         | Amounts paid to acquire exempt-use assets   | 4            |
| 5                         | Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )  | 5            |
| 6                         | Other distributions ( <i>describe in Part VI</i> ). See instructions.   | 6            |
| 7                         | <b>Total annual distributions.</b> Add lines 1 through 6.   | 7            |
| 8                         | Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions. | 8            |
| 9                         | Distributable amount for 2021 from Section C, line 6  | 9            |
| 10                        | Line 8 amount divided by line 9 amount  | 10           |

| Section E - Distribution Allocations (see instructions) | (i)<br>Excess Distributions   | (ii)<br>Underdistributions<br>Pre-2021 | (iii)<br>Distributable<br>Amount for 2021 |
|---|---|--|---|
| 1   | Distributable amount for 2021 from Section C, line 6  |  |   |
| 2   | Underdistributions, if any, for years prior to 2021 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.   |  |   |
| 3   | Excess distributions carryover, if any, to 2021   |  |   |
| a   | From 2016   |  |   |
| b   | From 2017   |  |   |
| c   | From 2018   |  |   |
| d   | From 2019   |  |   |
| e   | From 2020   |  |   |
| f   | <b>Total</b> of lines 3a through 3e   |  |   |
| g   | Applied to underdistributions of prior years  |  |   |
| h   | Applied to 2021 distributable amount  |  |   |
| i   | Carryover from 2016 not applied (see instructions)  |  |   |
| j   | Remainder. Subtract lines 3g, 3h, and 3i from line 3f.  |  |   |
| 4   | Distributions for 2021 from Section D, line 7: \$   |  |   |
| a   | Applied to underdistributions of prior years  |  |   |
| b   | Applied to 2021 distributable amount  |  |   |
| c   | Remainder. Subtract lines 4a and 4b from line 4.  |  |   |
| 5   | Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions. |  |   |
| 6   | Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.                        |  |   |
| 7   | <b>Excess distributions carryover to 2022.</b> Add lines 3j and 4c.   |  |   |
| 8   | <b>Breakdown of line 7:</b>   |  |   |
| a   | Excess from 2017  |  |   |
| b   | Excess from 2018  |  |   |
| c   | Excess from 2019  |  |   |
| d   | Excess from 2020  |  |   |
| e   | Excess from 2021  |  |   |

**Part VI**

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.  
(See instructions.)

Multiple horizontal lines for supplemental information.

**Schedule B**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990 or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

|  |   |
|--|---|
| Name of the organization<br><b>CINCINNATI MUSEUM ASSOCIATION</b> | Employer identification number<br><b>31-0536653</b> |
|--|---|

Organization type (check one):

- |                    |  |
|--------------------|--|
| <b>Filers of:</b>  | <b>Section:</b>  |
| Form 990 or 990-EZ | <input checked="" type="checkbox"/> 501(c)( 3 ) (enter number) organization                        |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
|                    | <input type="checkbox"/> 527 political organization  |
| Form 990-PF        | <input type="checkbox"/> 501(c)(3) exempt private foundation                                       |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation     |
|                    | <input type="checkbox"/> 501(c)(3) taxable private foundation                                      |

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

|  |   |
|--|---|
| Name of organization<br><br><b>CINCINNATI MUSEUM ASSOCIATION</b> | Employer identification number<br><br><b>31-0536653</b> |
|--|---|

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
|------------|-----------------------------------|----------------------------|---|
| 1          | <hr/> <hr/> <hr/>                 | \$ <u>1,630,000.</u>       | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 2          | <hr/> <hr/> <hr/>                 | \$ <u>1,015,961.</u>       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 3          | <hr/> <hr/> <hr/>                 | \$ <u>500,000.</u>         | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 4          | <hr/> <hr/> <hr/>                 | \$ <u>1,200,000.</u>       | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 5          | <hr/> <hr/> <hr/>                 | \$ <u>1,400,000.</u>       | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 6          | <hr/> <hr/> <hr/>                 | \$ <u>1,535,000.</u>       | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |



Name of organization

Employer identification number

**CINCINNATI MUSEUM ASSOCIATION**

**31-0536653**

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
|------------|-----------------------------------|----------------------------|---|
| 7          |                                   | \$ 347,270.                | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 8          |                                   | \$ 1,275,000.              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
|            |                                   | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                   | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                   | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                   | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |

|  |   |
|--|---|
| Name of organization<br><br><b>CINCINNATI MUSEUM ASSOCIATION</b> | Employer identification number<br><br><b>31-0536653</b> |
|--|---|

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given  | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|------------------------------|---|---|----------------------|
| <u>2</u>                     | STOCK CONTRIBUTION<br>_____<br>_____<br>_____ | \$ <u>1,015,961.</u>                            | <u>12/31/21</u>      |
| _____                        | _____<br>_____<br>_____                       | \$ _____  | _____                |
| _____                        | _____<br>_____<br>_____                       | \$ _____  | _____                |
| _____                        | _____<br>_____<br>_____                       | \$ _____  | _____                |
| _____                        | _____<br>_____<br>_____                       | \$ _____  | _____                |
| _____                        | _____<br>_____<br>_____                       | \$ _____  | _____                |
| _____                        | _____<br>_____<br>_____                       | \$ _____  | _____                |

Name of organization

Employer identification number

**CINCINNATI MUSEUM ASSOCIATION**

31-0536653

**Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift     | (c) Use of gift         | (d) Description of how gift is held |
|---------------------|-------------------------|-------------------------|-------------------------------------|
| _____               | _____<br>_____<br>_____ | _____<br>_____<br>_____ | _____<br>_____<br>_____             |

| (e) Transfer of gift                    |  |
|---|--|
| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
| _____<br>_____<br>_____                 | _____<br>_____<br>_____                  |

| (a) No. from Part I | (b) Purpose of gift     | (c) Use of gift         | (d) Description of how gift is held |
|---------------------|-------------------------|-------------------------|-------------------------------------|
| _____               | _____<br>_____<br>_____ | _____<br>_____<br>_____ | _____<br>_____<br>_____             |

| (e) Transfer of gift                    |  |
|---|--|
| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
| _____<br>_____<br>_____                 | _____<br>_____<br>_____                  |

| (a) No. from Part I | (b) Purpose of gift     | (c) Use of gift         | (d) Description of how gift is held |
|---------------------|-------------------------|-------------------------|-------------------------------------|
| _____               | _____<br>_____<br>_____ | _____<br>_____<br>_____ | _____<br>_____<br>_____             |

| (e) Transfer of gift                    |  |
|---|--|
| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
| _____<br>_____<br>_____                 | _____<br>_____<br>_____                  |

| (a) No. from Part I | (b) Purpose of gift     | (c) Use of gift         | (d) Description of how gift is held |
|---------------------|-------------------------|-------------------------|-------------------------------------|
| _____               | _____<br>_____<br>_____ | _____<br>_____<br>_____ | _____<br>_____<br>_____             |

| (e) Transfer of gift                    |  |
|---|--|
| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
| _____<br>_____<br>_____                 | _____<br>_____<br>_____                  |

**SCHEDULE C**  
**(Form 990)**

**Political Campaign and Lobbying Activities**

OMB No. 1545-0047

**2021**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527  
 ▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**  
 ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

|  |   |
|--|---|
| Name of organization<br><b>CINCINNATI MUSEUM ASSOCIATION</b> | Employer identification number<br><b>31-0536653</b> |
|--|---|

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political campaign activity expenditures ..... ▶ \$ \_\_\_\_\_
- 3 Volunteer hours for political campaign activities .....

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... ▶ \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? .....  Yes  No
- 4a Was a correction made? .....  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ..... ▶ \$ \_\_\_\_\_
- 4 Did the filing organization file Form 1120-POL for this year? .....  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0-. | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-. |
|----------|-------------|---------|---|--|
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |

**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B Check  if the filing organization checked box A and "limited control" provisions apply.

| Limits on Lobbying Expenditures<br>(The term "expenditures" means amounts paid or incurred.)  |   | (a) Filing organization's totals                | (b) Affiliated group totals        |                    |                               |   |  |   |  |  |   |                   |              |  |  |
|---|---|---|------------------------------------|--------------------|-------------------------------|---|--|---|--|--|---|-------------------|--------------|--|--|
| 1a  | Total lobbying expenditures to influence public opinion (grassroots lobbying) .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| b   | Total lobbying expenditures to influence a legislative body (direct lobbying) .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| c   | Total lobbying expenditures (add lines 1a and 1b) .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| d   | Other exempt purpose expenditures .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| e   | Total exempt purpose expenditures (add lines 1c and 1d) .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| f   | Lobbying nontaxable amount. Enter the amount from the following table in both columns.  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table> |   | If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: | Not over \$500,000 | 20% of the amount on line 1e. | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000. | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000. | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000. | Over \$17,000,000 | \$1,000,000. |  |  |
| If the amount on line 1e, column (a) or (b) is:   | The lobbying nontaxable amount is:  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Not over \$500,000  | 20% of the amount on line 1e.   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$500,000 but not over \$1,000,000   | \$100,000 plus 15% of the excess over \$500,000.  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$1,000,000 but not over \$1,500,000   | \$175,000 plus 10% of the excess over \$1,000,000.  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$1,500,000 but not over \$17,000,000  | \$225,000 plus 5% of the excess over \$1,500,000.   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$17,000,000   | \$1,000,000.  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| g   | Grassroots nontaxable amount (enter 25% of line 1f) .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| h   | Subtract line 1g from line 1a. If zero or less, enter -0- .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| i   | Subtract line 1f from line 1c. If zero or less, enter -0- .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| j   | If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ..... |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |

Yes  No

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

**Lobbying Expenditures During 4-Year Averaging Period**

| Calendar year<br>(or fiscal year beginning in)               | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) Total |
|--|----------|----------|----------|----------|-----------|
| 2a Lobbying nontaxable amount                                |          |          |          |          |           |
| b Lobbying ceiling amount<br>(150% of line 2a, column(e))    |          |          |          |          |           |
| c Total lobbying expenditures                                |          |          |          |          |           |
| d Grassroots nontaxable amount                               |          |          |          |          |           |
| e Grassroots ceiling amount<br>(150% of line 2d, column (e)) |          |          |          |          |           |
| f Grassroots lobbying expenditures                           |          |          |          |          |           |

Schedule C (Form 990) 2021

**Part II-B** Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.  | (a) |    | (b)     |
|--|-----|----|---------|
|  | Yes | No | Amount  |
| 1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: |     |    |         |
| a Volunteers? .....  |     | X  |         |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? ..  | X   |    |         |
| c Media advertisements? .....  |     | X  |         |
| d Mailings to members, legislators, or the public? .....   |     | X  |         |
| e Publications, or published or broadcast statements? .....  |     | X  |         |
| f Grants to other organizations for lobbying purposes? .....   |     | X  |         |
| g Direct contact with legislators, their staffs, government officials, or a legislative body? .....  |     | X  |         |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .....  |     | X  |         |
| i Other activities? .....  | X   |    | 12,000. |
| j Total. Add lines 1c through 1i .....   |     |    | 12,000. |
| 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? .....   |     | X  |         |
| b If "Yes," enter the amount of any tax incurred under section 4912 .....  |     |    |         |
| c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .....   |     |    |         |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? .....   |     |    |         |

**Part III-A** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

|   | Yes | No |
|---|-----|----|
| 1 Were substantially all (90% or more) dues received nondeductible by members? .....  | 1   |    |
| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....                                   | 2   |    |
| 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? ..... | 3   |    |

**Part III-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

|  |    |  |
|--|----|--|
| 1 Dues, assessments and similar amounts from members .....   | 1  |  |
| 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).   |    |  |
| a Current year .....   | 2a |  |
| b Carryover from last year .....   | 2b |  |
| c Total .....  | 2c |  |
| 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .....  | 3  |  |
| 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? ..... | 4  |  |
| 5 Taxable amount of lobbying and political expenditures. See instructions .....  | 5  |  |

**Part IV** Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

**PART II-B, LINE 1, LOBBYING ACTIVITIES:**

THE CINCINNATI ART MUSEUM EMPLOYS ONE INDIVIDUAL WHO SPENDS APPROXIMATELY 2% OF HIS TIME LOBBYING ON BEHALF OF THE ORGANIZATION. IN ADDITION, THE CINCINNATI ART MUSEUM CONTRACTS WITH GOVERNMENT STRATEGIES GROUPS TO PROVIDE DIRECT LOCAL AND STATE LOBBYING EFFORTS ON THE CINCINNATI MUSEUM ASSOCIATION'S BEHALF IN ORDER TO OBTAIN FUNDING.

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No. 1545-0047

2021

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

CINCINNATI MUSEUM ASSOCIATION

Employer identification number

31-0536653

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include total number at end of year, aggregate value of contributions, aggregate value of grants, and questions about donor advisement.

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Form for Part II Conservation Easements. Includes checkboxes for types of easements, a table for held at the end of the tax year (2a-2d), and questions about monitoring and expenses.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Form for Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Includes questions about reporting and amounts for art and historical treasures.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2021

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange program
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |                                 | Amount |
|---------------------------------|--------|
| c Beginning balance             | 1c     |
| d Additions during the year     | 1d     |
| e Distributions during the year | 1e     |
| f Ending balance                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

|  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance                     | 207,392,998.     | 160,082,575.   | 175,662,442.       | 160,995,863.         | 157,505,333.        |
| b Contributions                                  | 192,228.         | 1,909,055.     | 624,890.           | 1,340,351.           | 248,575.            |
| c Net investment earnings, gains, and losses     | -26,683,221.     | 51,387,239.    | -10,235,225.       | 19,137,706.          | 8,610,587.          |
| d Grants or scholarships                         |                  |                |                    |                      |                     |
| e Other expenditures for facilities and programs | 6,034,156.       | 5,985,871.     | 5,969,532.         | 5,811,478.           | 5,368,632.          |
| f Administrative expenses                        |                  |                |                    |                      |                     |
| g End of year balance                            | 174,867,849.     | 207,392,998.   | 160,082,575.       | 175,662,442.         | 160,995,863.        |

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment  19.2100 %
  - b Permanent endowment  42.0100 %
  - c Term endowment  38.7800 %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- |   | Yes | No |
|---|-----|----|
| (i) Unrelated organizations   | X   |    |
| (ii) Related organizations  |     | X  |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? <input type="checkbox"/> | 3b  |    |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property  | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land  |                                      |                                 |                              |                |
| b Buildings  |                                      | 80,642,257.                     | 42,494,890.                  | 38,147,367.    |
| c Leasehold improvements   |                                      |                                 |                              |                |
| d Equipment  |                                      | 6,080,738.                      | 4,149,533.                   | 1,931,205.     |
| e Other  |                                      | 744,240.                        |                              | 744,240.       |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) |                                      |                                 |                              | 40,822,812.    |



**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security)      | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) Financial derivatives .....   |                |   |
| (2) Closely held equity interests .....                                   |                |   |
| (3) Other .....   |                |   |
| (A)   |                |   |
| (B)   |                |   |
| (C)   |                |   |
| (D)   |                |   |
| (E)   |                |   |
| (F)   |                |   |
| (G)   |                |   |
| (H)   |                |   |
| <b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶ |                |   |

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment   | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1)   |                |   |
| (2)   |                |   |
| (3)   |                |   |
| (4)   |                |   |
| (5)   |                |   |
| (6)   |                |   |
| (7)   |                |   |
| (8)   |                |   |
| (9)   |                |   |
| <b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ |                |   |

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description   | (b) Book value |
|---|----------------|
| (1) BENEFICIAL INTEREST IN TRUSTS   | 15,555,787.    |
| (2) CASH SURRENDER VALUE OF LIFE INSURANCE                                  | 75,227.        |
| (3) INTEREST AND DIVIDEND RECEIVABLE  | 48,194.        |
| (4) INVESTMENT IN SUBSIDIARY  | 3,406,400.     |
| (5)   |                |
| (6)   |                |
| (7)   |                |
| (8)   |                |
| (9)   |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶ | 19,085,608.    |

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability   | (b) Book value |
|---|----------------|
| (1) Federal income taxes  |                |
| (2) CHARITABLE REMAINDER TRUSTS AND   |                |
| (3) CHARITABLE GIFT ANNUITIES   | 117,262.       |
| (4) LINE OF CREDIT  | 3,500,000.     |
| (5)   |                |
| (6)   |                |
| (7)   |                |
| (8)   |                |
| (9)   |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶ | 3,617,262.     |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

|   |   |    |   |
|---|---|----|---|
| 1 | Total revenue, gains, and other support per audited financial statements        |    | 1 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12:             |    |   |
| a | Net unrealized gains (losses) on investments                                    | 2a |   |
| b | Donated services and use of facilities  | 2b |   |
| c | Recoveries of prior year grants   | 2c |   |
| d | Other (Describe in Part XIII.)  | 2d |   |
| e | Add lines 2a through 2d   | 2e |   |
| 3 | Subtract line 2e from line 1  |    | 3 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1:            |    |   |
| a | Investment expenses not included on Form 990, Part VIII, line 7b                | 4a |   |
| b | Other (Describe in Part XIII.)  | 4b |   |
| c | Add lines 4a and 4b   | 4c |   |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) |    | 5 |

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

|   |  |    |   |
|---|--|----|---|
| 1 | Total expenses and losses per audited financial statements                       |    | 1 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25:                |    |   |
| a | Donated services and use of facilities   | 2a |   |
| b | Prior year adjustments   | 2b |   |
| c | Other losses   | 2c |   |
| d | Other (Describe in Part XIII.)   | 2d |   |
| e | Add lines 2a through 2d  | 2e |   |
| 3 | Subtract line 2e from line 1   |    | 3 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1:               |    |   |
| a | Investment expenses not included on Form 990, Part VIII, line 7b                 | 4a |   |
| b | Other (Describe in Part XIII.)   | 4b |   |
| c | Add lines 4a and 4b  | 4c |   |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) |    | 5 |

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART III, LINE 1A:**

THE COLLECTIONS, WHICH WERE ACQUIRED THROUGH PURCHASES AND CONTRIBUTIONS SINCE THE ASSOCIATION'S INCEPTION, ARE NOT RECOGNIZED AS ASSETS ON THE STATEMENT OF FINANCIAL POSITION. PURCHASES OF COLLECTION ITEMS ARE RECORDED AS DECREASES IN UNRESTRICTED NET ASSETS IN THE YEAR IN WHICH THE ITEMS ARE ACQUIRED. CONTRIBUTED COLLECTION ITEMS ARE NOT REFLECTED ON THE FINANCIAL STATEMENTS. PROCEEDS FROM DEACCESSIONS OR INSURANCE RECOVERIES ARE REFLECTED AS INCREASES IN TEMPORARILY RESTRICTED NET ASSETS.

**PART III, LINE 4:**

THE COLLECTIONS, WHICH WERE ACQUIRED THROUGH PURCHASES AND CONTRIBUTIONS SINCE THE CINCINNATI ART MUSEUM'S INCEPTION, ARE NOT RECOGNIZED AS ASSETS

**Part XIII** Supplemental Information (continued)

ON THE STATEMENT OF FINANCIAL POSITION. PURCHASES OF COLLECTION ITEMS ARE RECORDED AS DECREASES IN UNRESTRICTED NET ASSETS IN THE YEAR IN WHICH THE ITEMS ARE ACQUIRED. CONTRIBUTED COLLECTION ITEMS ARE NOT REFLECTED ON THE FINANCIAL STATEMENTS. PROCEEDS FROM DEACCESSIONS OR INSURANCE RECOVERIES ARE REFLECTED AS INCREASES IN TEMPORARILY RESTRICTED NET ASSETS.

## PART V, LINE 4:

THE ENDOWMENT'S INTENDED USE IS FOR THE PURCHASE OF ART AND GENERAL OPERATING PURPOSES SUCH AS FREE ADMISSION, EDUCATION PROGRAMS, AND EXPENDITURES TO CARE AND PRESERVE THE ART COLLECTIONS.

## PART X, LINE 2:

THE ASSOCIATION EVALUATES THE INCOME TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN INCOME TAX RETURNS FILED BY THE ASSOCIATION TO DETERMINE WHETHER A LIABILITY FOR UNCERTAIN TAX POSITIONS EXIST AND WHETHER A LIABILITY FOR SUCH UNCERTAIN POSITIONS SHOULD BE RECOGNIZED. THE ASSOCIATION IS EXEMPT FROM INCOME TAXES AND MANAGEMENT BELIEVES THE ASSOCIATION HAS NOT ENGAGED IN ANY ACTIVITIES THAT WOULD DISQUALIFY THEM FROM TAX-EXEMPT STATUS. REVENUES DERIVED FROM CERTAIN CATERING SERVICES PROVIDED BY THE ASSOCIATION AND CERTAIN MUSEUM SHOP SALES THAT ARE NOT SUBSTANTIALLY RELATED TO FURTHERING THE ASSOCIATION'S MISSION ARE CONSIDERED UNRELATED BUSINESS INCOME. TAXES ON UNRELATED BUSINESS INCOME ARE PAID IN ACCORDANCE WITH THE INTERNAL REVENUE CODE. NO ACCRUAL HAS BEEN PROVIDED BECAUSE THE AMOUNT OF TAX DUE IS IMMATERIAL. THE ASSOCIATION'S POLICY WITH REGARDS TO INTEREST AND PENALTIES IS TO RECOGNIZE INTEREST THROUGH INTEREST EXPENSE AND PENALTIES THROUGH OTHER EXPENSE. IN EVALUATING THE ASSOCIATION'S TAX PROVISION AND TAX-EXEMPT STATUS, INTERPRETATIONS AND TAX PLANNING STRATEGIES WERE CONSIDERED. THE ASSOCIATION BELIEVES ITS ESTIMATES ARE

**Part XIII** Supplemental Information *(continued)*

APPROPRIATE BASED ON THE CURRENT FACTS AND CIRCUMSTANCES.

Lined area for supplemental information.

**SCHEDULE G  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021**

Open to Public Inspection

Name of the organization **CINCINNATI MUSEUM ASSOCIATION** Employer identification number **31-0536653**

**Part I Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
 

|   |   |
|---|---|
| <p><b>a</b> <input type="checkbox"/> Mail solicitations</p> <p><b>b</b> <input type="checkbox"/> Internet and email solicitations</p> <p><b>c</b> <input type="checkbox"/> Phone solicitations</p> <p><b>d</b> <input type="checkbox"/> In-person solicitations</p> | <p><b>e</b> <input type="checkbox"/> Solicitation of non-government grants</p> <p><b>f</b> <input type="checkbox"/> Solicitation of government grants</p> <p><b>g</b> <input type="checkbox"/> Special fundraising events</p> |
|---|---|
- 2 **a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?  Yes  No
- b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) Did fundraiser have custody or control of contributions? |    | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
|---|---------------|--|----|-----------------------------------|---|---|
|   |               | Yes  | No |                                   |   |   |
|   |               |  |    |                                   |   |   |
|   |               |  |    |                                   |   |   |
|   |               |  |    |                                   |   |   |
|   |               |  |    |                                   |   |   |
|   |               |  |    |                                   |   |   |
|   |               |  |    |                                   |   |   |
|   |               |  |    |                                   |   |   |
|   |               |  |    |                                   |   |   |
|   |               |  |    |                                   |   |   |
|   |               |  |    |                                   |   |   |
| <b>Total</b> .....  |               |  |    | ▶                                 |   |   |

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.
- 
- 
- 
- 
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- 
-

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

|                 |    | (a) Event #1   | (b) Event #2 | (c) Other events | (d) Total events                |          |
|-----------------|----|--|--------------|------------------|---------------------------------|----------|
|                 |    | A HAPPENING  |              | NONE             |                                 |          |
|                 |    | (event type)   | (event type) | (total number)   | (add col. (a) through col. (c)) |          |
| Revenue         | 1  | Gross receipts   | 40,398.      |                  | 40,398.                         |          |
|                 | 2  | Less: Contributions  | 30,423.      |                  | 30,423.                         |          |
|                 | 3  | Gross income (line 1 minus line 2)                           | 9,975.       |                  | 9,975.                          |          |
| Direct Expenses | 4  | Cash prizes  |              |                  |                                 |          |
|                 | 5  | Noncash prizes   |              |                  |                                 |          |
|                 | 6  | Rent/facility costs  |              |                  |                                 |          |
|                 | 7  | Food and beverages   | 9,296.       |                  | 9,296.                          |          |
|                 | 8  | Entertainment  | 3,936.       |                  | 3,936.                          |          |
|                 | 9  | Other direct expenses  | 16,035.      |                  | 16,035.                         |          |
|                 | 10 | Direct expense summary. Add lines 4 through 9 in column (d)  |              |                  |                                 | 29,267.  |
|                 | 11 | Net income summary. Subtract line 10 from line 3, column (d) |              |                  |                                 | -19,292. |

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

|                 |  | (a) Bingo   | (b) Pull tabs/instant bingo/progressive bingo                       | (c) Other gaming  | (d) Total gaming (add col. (a) through col. (c)) |
|-----------------|--|---|---|---|--|
|                 |  |   |   |   |  |
| Revenue         | 1  | Gross revenue   |   |   |  |
|                 | 2  | Cash prizes   |   |   |  |
| Direct Expenses | 3  | Noncash prizes  |   |   |  |
|                 | 4  | Rent/facility costs   |   |   |  |
|                 | 5  | Other direct expenses   |   |   |  |
| 6               | Volunteer labor  | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No |  |
| 7               | Direct expense summary. Add lines 2 through 5 in column (d)        |   |   |   |  |
| 8               | Net gaming income summary. Subtract line 7 from line 1, column (d) |   |   |   |  |

9 Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_  
 a Is the organization licensed to conduct gaming activities in each of these states?  Yes  No  
 b If "No," explain: \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?  Yes  No  
 b If "Yes," explain: \_\_\_\_\_

- 11 Does the organization conduct gaming activities with nonmembers?  Yes  No
- 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?  Yes  No
- 13 Indicate the percentage of gaming activity conducted in:
- |                               |     |   |
|-------------------------------|-----|---|
| a The organization's facility | 13a | % |
| b An outside facility         | 13b | % |

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ \_\_\_\_\_

Address ▶ \_\_\_\_\_

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?  Yes  No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ▶ \$ \_\_\_\_\_
- c If "Yes," enter name and address of the third party:

Name ▶ \_\_\_\_\_

Address ▶ \_\_\_\_\_

16 Gaming manager information:

Name ▶ \_\_\_\_\_

Gaming manager compensation ▶ \$ \_\_\_\_\_

Description of services provided ▶ \_\_\_\_\_

\_\_\_\_\_

Director/officer       Employee       Independent contractor

- 17 Mandatory distributions:
- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?  Yes  No
- b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ \_\_\_\_\_

**Part IV Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_





**SCHEDULE J  
(Form 990)**

**Compensation Information**

OMB No. 1545-0047

**2021**

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization **CINCINNATI MUSEUM ASSOCIATION** Employer identification number **31-0536653**

**Part I Questions Regarding Compensation**

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |   |
|--|---|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use          |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence          |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input checked="" type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef)        |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee          | <input checked="" type="checkbox"/> Written employment contract                     |
| <input type="checkbox"/> Independent compensation consultant        | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a Receive a severance payment or change-of-control payment? .....
- b Participate in or receive payment from a supplemental nonqualified retirement plan? .....
- c Participate in or receive payment from an equity-based compensation arrangement? .....
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a The organization? .....
- b Any related organization? .....
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a The organization? .....
- b Any related organization? .....
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

|    | Yes | No |
|----|-----|----|
| 1b | X   |    |
| 2  | X   |    |
| 4a |     | X  |
| 4b |     | X  |
| 4c |     | X  |
| 5a |     | X  |
| 5b |     | X  |
| 6a |     | X  |
| 6b |     | X  |
| 7  |     | X  |
| 8  |     | X  |
| 9  |     |    |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title                                  | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation |                                     |                                     | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
|---|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
|   | (i) Base compensation  | (ii) Bonus & incentive compensation | (iii) Other reportable compensation |  |                         |                                 |   |
| (1) LEWIS CAMERON KITCHIN<br>DIRECTOR               | (i)  | 429,718.                            | 0.                                  | 5,437.   | 1,263.                  | 436,418.                        | 0.  |
|   | (ii)   | 0.                                  | 0.                                  | 0.   | 0.                      | 0.                              | 0.  |
| (2) DAVE LINNENBERG<br>CHIEF ADMINISTRATIVE OFFICER | (i)  | 193,974.                            | 0.                                  | 4,033.   | 13,143.                 | 211,150.                        | 0.  |
|   | (ii)   | 0.                                  | 0.                                  | 0.   | 0.                      | 0.                              | 0.  |
| (i)   |  |                                     |                                     |  |                         |                                 |   |
| (ii)  |  |                                     |                                     |  |                         |                                 |   |
| (i)   |  |                                     |                                     |  |                         |                                 |   |
| (ii)  |  |                                     |                                     |  |                         |                                 |   |
| (i)   |  |                                     |                                     |  |                         |                                 |   |
| (ii)  |  |                                     |                                     |  |                         |                                 |   |
| (i)   |  |                                     |                                     |  |                         |                                 |   |
| (ii)  |  |                                     |                                     |  |                         |                                 |   |
| (i)   |  |                                     |                                     |  |                         |                                 |   |
| (ii)  |  |                                     |                                     |  |                         |                                 |   |
| (i)   |  |                                     |                                     |  |                         |                                 |   |
| (ii)  |  |                                     |                                     |  |                         |                                 |   |
| (i)   |  |                                     |                                     |  |                         |                                 |   |
| (ii)  |  |                                     |                                     |  |                         |                                 |   |
| (i)   |  |                                     |                                     |  |                         |                                 |   |
| (ii)  |  |                                     |                                     |  |                         |                                 |   |
| (i)   |  |                                     |                                     |  |                         |                                 |   |
| (ii)  |  |                                     |                                     |  |                         |                                 |   |

**Part III** Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Multiple horizontal lines for supplemental information.

**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2021**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization **CINCINNATI MUSEUM ASSOCIATION** Employer identification number **31-0536653**

**Part I Types of Property**

|  | (a)<br>Check if applicable | (b)<br>Number of contributions or items contributed | (c)<br>Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d)<br>Method of determining noncash contribution amounts |
|--|----------------------------|---|--|---|
| 1 Art - Works of art .....   | X                          | 159   |  |   |
| 2 Art - Historical treasures .....                                 |                            |   |  |   |
| 3 Art - Fractional interests .....                                 |                            |   |  |   |
| 4 Books and publications .....                                     |                            |   |  |   |
| 5 Clothing and household goods .....                               |                            |   |  |   |
| 6 Cars and other vehicles .....                                    |                            |   |  |   |
| 7 Boats and planes .....   |                            |   |  |   |
| 8 Intellectual property .....                                      |                            |   |  |   |
| 9 Securities - Publicly traded .....                               | X                          | 40  | 1,912,053.   | MARKET QUOTE  |
| 10 Securities - Closely held stock .....                           |                            |   |  |   |
| 11 Securities - Partnership, LLC, or trust interests .....         |                            |   |  |   |
| 12 Securities - Miscellaneous .....                                |                            |   |  |   |
| 13 Qualified conservation contribution - Historic structures ..... |                            |   |  |   |
| 14 Qualified conservation contribution - Other ...                 |                            |   |  |   |
| 15 Real estate - Residential .....                                 |                            |   |  |   |
| 16 Real estate - Commercial .....                                  |                            |   |  |   |
| 17 Real estate - Other .....                                       |                            |   |  |   |
| 18 Collectibles .....  |                            |   |  |   |
| 19 Food inventory .....  |                            |   |  |   |
| 20 Drugs and medical supplies .....                                |                            |   |  |   |
| 21 Taxidermy .....   |                            |   |  |   |
| 22 Historical artifacts .....                                      |                            |   |  |   |
| 23 Scientific specimens .....                                      |                            |   |  |   |
| 24 Archeological artifacts .....                                   |                            |   |  |   |
| 25 Other ▶ ( _____ )   |                            |   |  |   |
| 26 Other ▶ ( _____ )   |                            |   |  |   |
| 27 Other ▶ ( _____ )   |                            |   |  |   |
| 28 Other ▶ ( _____ )   |                            |   |  |   |

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement ..... **29**

|   | Yes | No |
|---|-----|----|
| 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? ..... |     | X  |
| b If "Yes," describe the arrangement in Part II.  |     |    |
| 31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....   | X   |    |
| 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? .....  |     | X  |
| b If "Yes," describe in Part II.  |     |    |
| 33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.   |     |    |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2021

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, LINE 33:

THE COLLECTIONS, WHICH WERE ACQUIRED THROUGH PURCHASES AND CONTRIBUTIONS SINCE THE ASSOCIATION'S INCEPTION, ARE NOT RECOGNIZED AS ASSETS ON THE STATEMENT OF FINANCIAL POSITION. PURCHASES OF COLLECTION ITEMS ARE RECORDED AS DECREASES IN UNRESTRICTED NET ASSETS IN THE YEAR IN WHICH THE ITEMS ARE ACQUIRED. CONTRIBUTED COLLECTION ITEMS ARE NOT REFLECTED ON THE FINANCIAL STATEMENTS. PROCEEDS FROM DEACCESSIONS OR INSURANCE RECOVERIES ARE REFLECTED AS INCREASES IN TEMPORARILY RESTRICTED NET ASSETS.

Multiple horizontal lines for supplemental information.

SCHEDULE O  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or Form 990-EZ.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

2021

Open to Public  
Inspection

Name of the organization

CINCINNATI MUSEUM ASSOCIATION

Employer identification number

31-0536653

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

CONNECTING OUR COMMUNITIES.

FORM 990, PART VI, SECTION A, LINE 6:

THE MEMBERSHIP INTEREST OF THE CINCINNATI MUSEUM ASSOCIATION CONSISTS OF  
NOT FEWER THAN 150 BUT NOT MORE THAN 300 INDIVIDUALS WHOSE MEMBERSHIP  
INTEREST SHALL BE EVIDENCED BY CERTIFICATES WHICH SHALL BE REFERRED TO AS  
"SHARES". IT SHALL BE THE RESPONSIBILITY OF THE TRUSTEES TO SELECT  
APPROPRIATE INDIVIDUALS TO SERVE AS MEMBERS OF THE ASSOCIATION AS PROVIDED  
IN THE ARTICLES OF INCORPORATION. A VOTE OF TWO-THIRDS OF THE TRUSTEES  
SHALL BE REQUIRED TO SELECT AN INDIVIDUAL TO BECOME A MEMBER, AND  
THEREAFTER, ONE MEMBER SHARE SHALL BE AWARDED TO EACH SUCH PERSON.  
ADDITIONALLY, THE BOARD OF TRUSTEES NOMINATING COMMITTEE SUGGESTS NOMINEES  
FOR THE GOVERNING BODY TO THE MEMBERS WHO ELECT THEM.

FORM 990, PART VI, SECTION A, LINE 7A:

THE BOARD OF TRUSTEES NOMINATING COMMITTEE SUGGESTS NOMINEES FOR THE  
GOVERNING BODY TO THE MEMBERS WHO THEN VOTE TO ELECT THEM. CURRENTLY, THE  
BOARD OF TRUSTEES SHALL CONSIST OF FORTY TRUSTEES PLUS THE NUMBER OF  
TRUSTEES EX-OFFICIO WHO MAY BE SERVING HEREINAFTER PROVIDED. OF THIS  
NUMBER, THIRTY SIX TRUSTEES SHALL BE ELECTED BY THE MEMBERS. OF THE  
REMAINING FOUR TRUSTEES, THE MAYOR OF THE CITY OF CINCINNATI SHALL SERVE AS  
A TRUSTEE, TOGETHER WITH THREE ADDITIONAL TRUSTEES APPOINTED BY THE MAYOR  
WITH THE CONSENT OF CITY COUNCIL.

FORM 990, PART VI, SECTION B, LINE 11B:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021

132211 11-11-21

|   |  |
|---|--|
| Name of the organization<br>CINCINNATI MUSEUM ASSOCIATION | Employer identification number<br>31-0536653 |
|---|--|

THE 990 IS DISTRIBUTED TO THE TRUSTEES SERVING ON THE FINANCE AND BUDGET COMMITTEE FOR REVIEW BEFORE FILING. ADDITIONALLY, A COPY OF THE 990 IS PROVIDED TO EACH BOARD MEMBER PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE HUMAN RESOURCES DEPARTMENT REGULARLY AND CONSISTENTLY MONITORS THE CONFLICT OF INTEREST DISCLOSURE PROCESS BY ENSURING THAT ALL EMPLOYEES COMPLETE DISCLOSURE FORMS AS A NEW HIRE AND ON AN ANNUAL BASIS IN SEPTEMBER. ALL EMPLOYEES ARE REQUIRED TO COMPLETE THE FORM AND DISCLOSE IF THERE ARE ANY PERSONAL INTERESTS THAT COULD CONFLICT WITH THEIR EMPLOYMENT AT THE ART MUSEUM. SHOULD ANY CONFLICTS BE DISCLOSED, IT IS REVIEWED BY SENIOR MANAGEMENT. THE SECRETARY TO THE BOARD OF TRUSTEES IS RESPONSIBLE FOR HAVING TRUSTEES AND OFFICERS COMPLETE THE FORM AND DISCLOSE ANY CONFLICT OF INTEREST.

FORM 990, PART VI, SECTION B, LINE 15:

WITH THE APPROVAL OF THE EXECUTIVE COMMITTEE, THE EXECUTIVE DIRECTOR CONDUCTS THE ANNUAL REVIEW OF ALL DEPUTY DIRECTORS AND DETERMINES MERIT INCREASES FOR EACH. THE PRESIDENT OF THE BOARD OF DIRECTORS PREPARES THE ANNUAL REVIEW OF THE DIRECTOR AND DETERMINES THE MERIT INCREASE AND OTHER BENEFITS WHICH THE EXECUTIVE COMMITTEE MUST APPROVE.

FORM 990, PART VI, SECTION C, LINE 19:

THE FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC VIA THE CINCINNATI MUSEUM ASSOCIATION'S WEBSITE. THE ANNUAL REPORT IS ON THE WEBSITE WHICH INCLUDES THE FINANCIAL STATEMENTS. ON THE CINCINNATI MUSEUM ASSOCIATION'S WEBSITE, THERE IS ALSO A LINK TO A COPY OF THE 990.

Name of the organization

CINCINNATI MUSEUM ASSOCIATION

Employer identification number

31-0536653

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

CHANGE IN PERPETUAL TRUST

-3,549,029.

FORM 990, PART XII, LINE 2C

THIS PROCESS HAS NOT CHANGED FORM THE PRIOR YEAR.



**Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
▶ Attach to Form 990.

Department of the Treasury  
Internal Revenue Service

**2021**

Open to Public  
Inspection

Name of the organization

**CINCINNATI MUSEUM ASSOCIATION**

Employer identification number  
**31-0536653**

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a)<br>Name, address, and EIN (if applicable)<br>of disregarded entity | (b)<br>Primary activity | (c)<br>Legal domicile (state or<br>foreign country) | (d)<br>Total income | (e)<br>End-of-year assets | (f)<br>Direct controlling<br>entity |
|--|-------------------------|---|---------------------|---------------------------|-------------------------------------|
|  |                         |   |                     |                           |                                     |
|  |                         |   |                     |                           |                                     |
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|  |                         |   |                     |                           |                                     |

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a)<br>Name, address, and EIN<br>of related organization                                | (b)<br>Primary activity                      | (c)<br>Legal domicile (state or<br>foreign country) | (d)<br>Exempt Code<br>section | (e)<br>Public charity<br>status (if section<br>501(c)(3)) | (f)<br>Direct controlling<br>entity | (g)<br>Section 512(b)(13)<br>controlled<br>entity? |    |
|---|--|---|-------------------------------|---|-------------------------------------|--|----|
|   |  |   |                               |   |                                     | Yes  | No |
| ART MUSEUM SUPPORT CORPORATION - 83-2145659<br>953 EDEN PARK DR<br>CINCINNATI, OH 45202 | SUPPORT FOR CINCINNATI<br>MUSEUM ASSOCIATION | OHIO  | 501(C)(3)                     | LINE 12A, I   | CINCINNATI MUSEUM<br>ASSOCIATION    |  | X  |
|   |  |   |                               |   |                                     |  |    |
|   |  |   |                               |   |                                     |  |    |
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|   |  |   |                               |   |                                     |  |    |

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a)<br>Name, address, and EIN<br>of related organization | (b)<br>Primary activity | (c)<br>Legal domicile<br>(state or<br>foreign<br>country) | (d)<br>Direct controlling<br>entity | (e)<br>Predominant income<br>(related, unrelated,<br>excluded from tax under<br>sections 512-514) | (f)<br>Share of total<br>income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br>Disproportionate<br>allocations? |    | (i)<br>Code V-UBI<br>amount in box<br>20 of Schedule<br>K-1 (Form 1065) | (j)<br>General or<br>managing<br>partner? |    | (k)<br>Percentage<br>ownership |
|--|-------------------------|---|-------------------------------------|---|---------------------------------|--|---|----|---|---|----|--------------------------------|
|  |                         |   |                                     |   |                                 |  | Yes                                     | No |   | Yes                                       | No |                                |
|  |                         |   |                                     |   |                                 |  |   |    |   |   |    |                                |
|  |                         |   |                                     |   |                                 |  |   |    |   |   |    |                                |
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|  |                         |   |                                     |   |                                 |  |   |    |   |   |    |                                |

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a)<br>Name, address, and EIN<br>of related organization | (b)<br>Primary activity | (c)<br>Legal domicile<br>(state or<br>foreign<br>country) | (d)<br>Direct controlling<br>entity | (e)<br>Type of entity<br>(C corp, S corp,<br>or trust) | (f)<br>Share of total<br>income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br>Percentage<br>ownership | (i)<br>Section<br>512(b)(13)<br>controlled<br>entity? |    |
|--|-------------------------|---|-------------------------------------|--|---------------------------------|--|--------------------------------|---|----|
|  |                         |   |                                     |  |                                 |  |                                | Yes   | No |
|  |                         |   |                                     |  |                                 |  |                                |   |    |
|  |                         |   |                                     |  |                                 |  |                                |   |    |
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|  |                         |   |                                     |  |                                 |  |                                |   |    |
|  |                         |   |                                     |  |                                 |  |                                |   |    |

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

|   | Yes | No |
|---|-----|----|
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity |     | X  |
| b Gift, grant, or capital contribution to related organization(s)                                 |     | X  |
| c Gift, grant, or capital contribution from related organization(s)                               |     | X  |
| d Loans or loan guarantees to or for related organization(s)                                      | X   |    |
| e Loans or loan guarantees by related organization(s)   |     | X  |
| f Dividends from related organization(s)  |     | X  |
| g Sale of assets to related organization(s)   |     | X  |
| h Purchase of assets from related organization(s)   |     | X  |
| i Exchange of assets with related organization(s)   |     | X  |
| j Lease of facilities, equipment, or other assets to related organization(s)                      |     | X  |
| k Lease of facilities, equipment, or other assets from related organization(s)                    |     | X  |
| l Performance of services or membership or fundraising solicitations for related organization(s)  |     | X  |
| m Performance of services or membership or fundraising solicitations by related organization(s)   |     | X  |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)   |     | X  |
| o Sharing of paid employees with related organization(s)  |     | X  |
| p Reimbursement paid to related organization(s) for expenses                                      |     | X  |
| q Reimbursement paid by related organization(s) for expenses                                      |     | X  |
| r Other transfer of cash or property to related organization(s)                                   |     | X  |
| s Other transfer of cash or property from related organization(s)                                 |     | X  |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

|     | (a)<br>Name of related organization | (b)<br>Transaction type (a-s) | (c)<br>Amount involved | (d)<br>Method of determining amount involved |
|-----|-------------------------------------|-------------------------------|------------------------|--|
| (1) |                                     |                               |                        |  |
| (2) |                                     |                               |                        |  |
| (3) |                                     |                               |                        |  |
| (4) |                                     |                               |                        |  |
| (5) |                                     |                               |                        |  |
| (6) |                                     |                               |                        |  |



**Part VII** Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Multiple horizontal lines for supplemental information.

2021 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

| Asset No. | Description                | Date Acquired | Method | Life  | Conv | Line No. | Unadjusted Cost Or Basis | Bus % Excl | Section 179 Expense | * Reduction In Basis | Basis For Depreciation | Beginning Accumulated Depreciation | Current Sec 179 Expense | Current Year Deduction | Ending Accumulated Depreciation |  |
|-----------|----------------------------|---------------|--------|-------|------|----------|--------------------------|------------|---------------------|----------------------|------------------------|------------------------------------|-------------------------|------------------------|---------------------------------|--|
|           | BUILDINGS                  |               |        |       |      |          |                          |            |                     |                      |                        |                                    |                         |                        |                                 |  |
| 1         | BUILDINGS                  |               | SL     | 27.50 | MM   | 17       | 66425126.                |            |                     |                      | 66425126.              | 38268690.                          |                         | 0.                     | 38268690.                       |  |
|           | * 990 PAGE 10 TOTAL        |               |        |       |      |          |                          |            |                     |                      |                        |                                    |                         |                        |                                 |  |
|           | BUILDINGS                  |               |        |       |      |          | 66425126.                |            |                     |                      | 66425126.              | 38268690.                          |                         | 0.                     | 38268690.                       |  |
|           | CONSTRUCTION IN PROGRESS - |               |        |       |      |          |                          |            |                     |                      |                        |                                    |                         |                        |                                 |  |
|           | NMTC                       |               | 200DB  | 7.00  | HY   | 17       |                          |            |                     |                      |                        |                                    |                         |                        |                                 |  |
|           | * 990 PAGE 10 TOTAL OTHER  |               |        |       |      |          | 66425126.                |            |                     |                      | 66425126.              | 38268690.                          |                         | 0.                     | 38268690.                       |  |
|           | MACHINERY & EQUIPMENT      |               |        |       |      |          |                          |            |                     |                      |                        |                                    |                         |                        |                                 |  |
| 2         | EQUIPMENT                  |               | 200DB  | 7.00  | HY   | 17       | 4,896,886.               |            |                     |                      | 4,896,886.             | 1,062,443.                         |                         | 0.                     | 1,062,443.                      |  |
|           | * 990 PAGE 10 TOTAL        |               |        |       |      |          |                          |            |                     |                      |                        |                                    |                         |                        |                                 |  |
|           | MACHINERY & EQUIPMENT      |               |        |       |      |          | 4,896,886.               |            |                     |                      | 4,896,886.             | 1,062,443.                         |                         | 0.                     | 1,062,443.                      |  |
|           | OTHER                      |               |        |       |      |          |                          |            |                     |                      |                        |                                    |                         |                        |                                 |  |
|           | CONSTRUCTION IN PROGRESS - |               |        |       |      |          |                          |            |                     |                      |                        |                                    |                         |                        |                                 |  |
| 3         | GENERAL                    |               | 200DB  | 7.00  | HY   | 17       | 1,706,409.               |            |                     |                      | 1,706,409.             | 0.                                 |                         | 0.                     | 0.                              |  |
|           | * 990 PAGE 10 TOTAL OTHER  |               |        |       |      |          |                          |            |                     |                      |                        |                                    |                         |                        |                                 |  |
|           | * GRAND TOTAL 990 PAGE 10  |               |        |       |      |          |                          |            |                     |                      |                        |                                    |                         |                        |                                 |  |
|           | DEPR                       |               |        |       |      |          | 73028421.                |            |                     |                      | 73028421.              | 41331133.                          |                         | 0.                     | 41331133.                       |  |

128111 04-01-21

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone



Form **990-W**

**Estimated Tax on Unrelated Business Taxable Income for Tax-Exempt Organizations**

OMB No. 1545-0047

(Worksheet)

(and on Investment Income for Private Foundations) FORM 990-T

**2022**

Department of the Treasury  
Internal Revenue Service

▶ Go to [www.irs.gov/Form990W](http://www.irs.gov/Form990W) for instructions and the latest information.  
▶ Keep for your records. Do not send to the Internal Revenue Service.

|     |  |     |         |
|-----|--|-----|---------|
| 1   | Unrelated business taxable income expected in the tax year .....   | 1   |         |
| 2   | Tax on the amount on line 1. See instructions for tax computation .....  | 2   |         |
| 3   | Alternative minimum tax for trusts. See instructions .....   | 3   |         |
| 4   | Total. Add lines 2 and 3 .....   | 4   |         |
| 5   | Estimated tax credits. See instructions .....  | 5   |         |
| 6   | Subtract line 5 from line 4 .....  | 6   |         |
| 7   | Other taxes. See instructions .....  | 7   |         |
| 8   | Total. Add lines 6 and 7 .....   | 8   |         |
| 9   | Credit for federal tax paid on fuels. See instructions .....   | 9   |         |
| 10a | Subtract line 9 from line 8. <b>Note:</b> If less than \$500, the organization is not required to make estimated tax payments. Private foundations, see instructions .....                         | 10a |         |
| b   | Enter the tax shown on the 2021 return. See instructions. <b>Caution:</b> If zero or the tax year was for less than 12 months, skip this line and enter the amount from line 10a on line 10c ..... | 10b | 52,618. |
| c   | <b>2022 Estimated Tax.</b> Enter the smaller of line 10a or line 10b. If the organization is required to skip line 10b, enter the amount from line 10a on line 10c .....                           | 10c | 52,640. |

|    |  | (a) | (b)      | (c)      | (d)      |
|----|--|-----|----------|----------|----------|
| 11 | Installment due dates. See instructions .....  | 11  | 02/15/23 | 05/15/23 | 08/15/23 |
| 12 | Required installments. Enter 25% of line 10c in columns (a) through (d). But see instructions if the organization uses the annualized income installment method, the adjusted seasonal installment method, or is a "large organization." ..... | 12  | 19,320.  | 13,160.  | 13,160.  |
| 13 | 2021 Overpayment. See instructions .....   | 13  | 4,555.   |          |          |
| 14 | Payment due (Subtract line 13 from line 12) .....  | 14  | 14,765.  | 13,160.  | 13,160.  |

LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-W** (2022)

|                     |         |
|---------------------|---------|
| ESTIMATED TAX       | 52,640. |
| AMOUNT PAID         | 7,000.  |
| OVERPAYMENT APPLIED | 4,555.  |
| AMOUNT DUE          | 41,085. |



# IRS e-file Signature Authorization for a Tax Exempt Entity

For calendar year 2021, or fiscal year beginning SEP 1, 2021, and ending AUG 31, 2022

# 2021

Department of the Treasury  
Internal Revenue Service

▶ Do not send to the IRS. Keep for your records.  
▶ Go to [www.irs.gov/Form8879TE](http://www.irs.gov/Form8879TE) for the latest information.

Name of filer

**CINCINNATI MUSEUM ASSOCIATION**

EIN or SSN

**31-0536653**

Name and title of officer or person subject to tax **LEWIS CAMERON KITCHIN**  
**DIRECTOR**

### Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

|                             |                                     |  |     |                |
|-----------------------------|-------------------------------------|--|-----|----------------|
| 1a Form 990 check here      | <input type="checkbox"/>            | b Total revenue, if any (Form 990, Part VIII, column (A), line 12)     | 1b  |                |
| 2a Form 990-EZ check here   | <input type="checkbox"/>            | b Total revenue, if any (Form 990-EZ, line 9)                          | 2b  |                |
| 3a Form 1120-POL check here | <input type="checkbox"/>            | b Total tax (Form 1120-POL, line 22)                                   | 3b  |                |
| 4a Form 990-PF check here   | <input type="checkbox"/>            | b Tax based on investment income (Form 990-PF, Part V, line 5)         | 4b  |                |
| 5a Form 8868 check here     | <input type="checkbox"/>            | b Balance due (Form 8868, line 3c)                                     | 5b  |                |
| 6a Form 990-T check here    | <input checked="" type="checkbox"/> | b Total tax (Form 990-T, Part III, line 4)                             | 6b  | <b>52,618.</b> |
| 7a Form 4720 check here     | <input type="checkbox"/>            | b Total tax (Form 4720, Part III, line 1)                              | 7b  |                |
| 8a Form 5227 check here     | <input type="checkbox"/>            | b FMV of assets at end of tax year (Form 5227, Item D)                 | 8b  |                |
| 9a Form 5330 check here     | <input type="checkbox"/>            | b Tax due (Form 5330, Part II, line 19)                                | 9b  |                |
| 10a Form 8038-CP check here | <input type="checkbox"/>            | b Amount of credit payment requested (Form 8038-CP, Part III, line 22) | 10b |                |

### Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that  I am an officer of the above entity or  I am a person subject to tax with respect to (name of entity) Cameron Kitchin, (EIN) \_\_\_\_\_ and that I have examined a copy of the 2021 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

#### PIN: check one box only

I authorize CLARK, SCHAEFER, HACKETT & CO. to enter my PIN 15204  
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax

Cameron Kitchin

Date 2/21/23

### Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

**31335052208**

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2021 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature CLARK, SCHAEFER, HACKETT & CO. Date 02/10/23

**ERO Must Retain This Form - See Instructions**  
**Do Not Submit This Form to the IRS Unless Requested To Do So**

# Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-0047

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

|  |   |   |
|--|---|---|
| <b>Type or print</b>   | Name of exempt organization or other filer, see instructions.<br><b>CINCINNATI MUSEUM ASSOCIATION</b>                   | Taxpayer identification number (TIN)<br><b>31-0536653</b> |
| File by the due date for filing your return. See instructions. | Number, street, and room or suite no. If a P.O. box, see instructions.<br><b>953 EDEN PARK DRIVE</b>                    |   |
|  | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>CINCINNATI, OH 45202</b> |   |

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 7

| Application Is For                       | Return Code | Application Is For                | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ                  | 01          | Form 1041-A                       | 08          |
| Form 4720 (individual)                   | 03          | Form 4720 (other than individual) | 09          |
| Form 990-PF                              | 04          | Form 5227                         | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069                         | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870                         | 12          |
| Form 990-T (corporation)                 | 07          |                                   |             |

**CAROL EDMONDSON**

- The books are in the care of ▶ **953 EDEN PARK DRIVE - CINCINNATI, OH 45202**

Telephone No. ▶ **(513) 721-5204**

Fax No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **JULY 17, 2023**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year \_\_\_\_\_ or  
 ▶  tax year beginning **SEP 1, 2021**, and ending **AUG 31, 2022**.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

|  |    |    |         |
|--|----|----|---------|
| 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.   | 3a | \$ | 78,949. |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | 57,184. |
| c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.       | 3c | \$ | 21,765. |

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2022)

**Exempt Organization Business Income Tax Return**  
(and proxy tax under section 6033(e))

**2021**

For calendar year 2021 or other tax year beginning SEP 1, 2021, and ending AUG 31, 2022.

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury  
Internal Revenue Service

|   |  |  |  |   |  |
|---|--|--|--|---|--|
| <b>A</b> <input type="checkbox"/> Check box if address changed.   |  | Name of organization ( <input type="checkbox"/> Check box if name changed and see instructions.)   |  | <b>D</b> Employer identification number                                 |  |
| <b>B</b> Exempt under section<br><input checked="" type="checkbox"/> 501(c)(3) )<br><input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e)<br><input type="checkbox"/> 408A <input type="checkbox"/> 530(a)<br><input type="checkbox"/> 529(a) <input type="checkbox"/> 529A |  | Print or Type<br><b>CINCINNATI MUSEUM ASSOCIATION</b><br>Number, street, and room or suite no. If a P.O. box, see instructions.<br><b>953 EDEN PARK DRIVE</b><br>City or town, state or province, country, and ZIP or foreign postal code<br><b>CINCINNATI, OH 45202</b> |  | <b>31-0536653</b><br><b>E</b> Group exemption number (see instructions) |  |
|   |  | <b>C</b> Book value of all assets at end of year ..... ▶ <b>251,362,300.</b>   |  | <b>F</b> <input type="checkbox"/> Check box if an amended return.       |  |

**G** Check organization type ▶  501(c) corporation  501(c) trust  401(a) trust  Other trust

**H** Check if filing only to ▶  Claim credit from Form 8941  Claim a refund shown on Form 2439

**I** Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation ..... ▶

**J** Enter the number of attached Schedules A (Form 990-T) ..... ▶ **2**

**K** During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsi-dary controlled group? ▶  Yes  No  
If "Yes," enter the name and identifying number of the parent corporation. ▶

**L** The books are in care of ▶ **CAROL EDMONDSON** Telephone number ▶ **(513) 721-5204**

**Part I Total Unrelated Business Taxable Income**

|    |  |    |          |
|----|--|----|----------|
| 1  | Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) .....               | 1  | 251,561. |
| 2  | Reserved .....   | 2  |          |
| 3  | Add lines 1 and 2 .....  | 3  | 251,561. |
| 4  | Charitable contributions (see instructions for limitation rules) .....   | 4  | 0.       |
| 5  | Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3 .....                             | 5  | 251,561. |
| 6  | Deduction for net operating loss. See instructions .....   | 6  |          |
| 7  | Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5 ..... | 7  | 251,561. |
| 8  | Specific deduction (generally \$1,000, but see instructions for exceptions) .....  | 8  | 1,000.   |
| 9  | Trusts. Section 199A deduction. See instructions .....   | 9  |          |
| 10 | Total deductions. Add lines 8 and 9 .....  | 10 | 1,000.   |
| 11 | Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero .....               | 11 | 250,561. |

**Part II Tax Computation**

|   |  |   |         |
|---|--|---|---------|
| 1 | Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21) .....  | 1 | 52,618. |
| 2 | Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041) ..... | 2 |         |
| 3 | Proxy tax. See instructions .....  | 3 |         |
| 4 | Other tax amounts. See instructions .....  | 4 |         |
| 5 | Alternative minimum tax (trusts only) .....  | 5 |         |
| 6 | Tax on noncompliant facility income. See instructions .....  | 6 |         |
| 7 | Total. Add lines 3 through 6 to line 1 or 2, whichever applies .....   | 7 | 52,618. |

LHA For Paperwork Reduction Act Notice, see instructions.

**Part III Tax and Payments**

|    |  |    |         |
|----|--|----|---------|
| 1a | Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)  | 1a |         |
| b  | Other credits (see instructions)   | 1b |         |
| c  | General business credit. Attach Form 3800 (see instructions)   | 1c |         |
| d  | Credit for prior year minimum tax (attach Form 8801 or 8827)   | 1d |         |
| e  | <b>Total credits.</b> Add lines 1a through 1d  | 1e |         |
| 2  | Subtract line 1e from Part II, line 7  | 2  | 52,618. |
| 3  | Other amounts due. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866<br><input type="checkbox"/> Other (attach statement) | 3  |         |
| 4  | <b>Total tax.</b> Add lines 2 and 3 (see instructions). <input type="checkbox"/> Check if includes tax previously deferred under section 1294. Enter tax amount here   | 4  | 52,618. |
| 5  | Current net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 4  | 5  | 0.      |
| 6a | Payments: A 2020 overpayment credited to 2021  | 6a | 4,184.  |
| b  | 2021 estimated tax payments. Check if section 643(g) election applies <input type="checkbox"/>   | 6b | 53,000. |
| c  | Tax deposited with Form 8868   | 6c |         |
| d  | Foreign organizations: Tax paid or withheld at source (see instructions)   | 6d |         |
| e  | Backup withholding (see instructions)  | 6e |         |
| f  | Credit for small employer health insurance premiums (attach Form 8941)   | 6f |         |
| g  | Other credits, adjustments, and payments: <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other Total   | 6g |         |
| 7  | <b>Total payments.</b> Add lines 6a through 6g   | 7  | 57,184. |
| 8  | Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>  | 8  | 11.     |
| 9  | <b>Tax due.</b> If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed  | 9  |         |
| 10 | <b>Overpayment.</b> If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid   | 10 | 4,555.  |
| 11 | Enter the amount of line 10 you want: Credited to 2022 estimated tax 4,555. Refunded   | 11 | 0.      |


**Part IV Statements Regarding Certain Activities and Other Information** (see instructions)

|                        |  |                                   |    |
|------------------------|--|-----------------------------------|----|
| 1                      | At any time during the 2021 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here | Yes                               | No |
| 2                      | During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.  |                                   | X  |
| 3                      | Enter the amount of tax-exempt interest received or accrued during the tax year \$   |                                   |    |
| 4                      | Enter available pre-2018 NOL carryovers here \$ Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 4.  |                                   |    |
| 5                      | Post-2017 NOL carryovers. Enter available Business Activity Code and post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.   |                                   |    |
| Business Activity Code |  | Available post-2017 NOL carryover |    |
|                        |  | \$                                |    |
|                        |  | \$                                |    |
| 6a                     | Did the organization change its method of accounting? (see instructions)   |                                   | X  |
| b                      | If 6a is "Yes," has the organization described the change on Form 990, 990-EZ, 990-PF, or Form 1128? If "No," explain in Part V  |                                   |    |

**Part V Supplemental Information**

Provide the explanation required by Part IV, line 6b. Also, provide any other additional information. See instructions.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**  
 Signature of officer:  | 2/21/23 | Date  
 Title: DIRECTOR

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

|                               |  |                         |                        |   |           |
|-------------------------------|--|-------------------------|------------------------|---|-----------|
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name   | Preparer's signature    | Date                   | Check <input type="checkbox"/> if self-employed | PTIN      |
|                               | NATOSHA CARR   | NATOSHA CARR            | 02/21/23               |   | P01225377 |
|                               | Firm's name ▶ CLARK, SCHAEFER, HACKETT & CO.<br>1 EAST 4TH STREET<br>Firm's address ▶ CINCINNATI, OH 45202 | Firm's EIN ▶ 31-0800053 | Phone no. 513-241-3111 |   |           |

**SCHEDULE A  
(Form 990-T)**

**Unrelated Business Taxable Income  
From an Unrelated Trade or Business**

1  
OMB No. 1545-0047

**2021**

Department of the Treasury  
Internal Revenue Service

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

|  |  |
|--|--|
| <b>A</b> Name of the organization<br><b>CINCINNATI MUSEUM ASSOCIATION</b>    | <b>B</b> Employer identification number<br><b>31-0536653</b> |
| <b>C</b> Unrelated business activity code (see instructions) ▶ <b>722320</b> | <b>D</b> Sequence: <b>1</b> of <b>2</b>                      |

**E** Describe the unrelated trade or business ▶ **CATERING**

| <b>Part I</b> Unrelated Trade or Business Income   | (A) Income         | (B) Expenses | (C) Net  |
|--|--------------------|--------------|----------|
| <b>1 a</b> Gross receipts or sales <u>799,712.</u>   |                    |              |          |
| <b>b</b> Less returns and allowances _____ <b>c</b> Balance ▶                                      | <b>1c</b> 799,712. |              |          |
| <b>2</b> Cost of goods sold (Part III, line 8) _____   | <b>2</b> 170,257.  |              |          |
| <b>3</b> Gross profit. Subtract line 2 from line 1c _____  | <b>3</b> 629,455.  |              | 629,455. |
| <b>4 a</b> Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions _____ | <b>4a</b>          |              |          |
| <b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions _____                    | <b>4b</b>          |              |          |
| <b>c</b> Capital loss deduction for trusts _____   | <b>4c</b>          |              |          |
| <b>5</b> Income (loss) from a partnership or an S corporation (attach statement) _____             | <b>5</b>           |              |          |
| <b>6</b> Rent income (Part IV) _____   | <b>6</b> 29,061.   | 4,827.       | 24,234.  |
| <b>7</b> Unrelated debt-financed income (Part V) _____   | <b>7</b>           |              |          |
| <b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI) _____  | <b>8</b>           |              |          |
| <b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) _____       | <b>9</b>           |              |          |
| <b>10</b> Exploited exempt activity income (Part VIII) _____                                       | <b>10</b>          |              |          |
| <b>11</b> Advertising income (Part IX) _____   | <b>11</b>          |              |          |
| <b>12</b> Other income (see instructions; attach statement) _____                                  | <b>12</b>          |              |          |
| <b>13 Total.</b> Combine lines 3 through 12 _____  | <b>13</b> 658,516. | 4,827.       | 653,689. |

**Part II Deductions Not Taken Elsewhere** See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

|  |           |          |
|--|-----------|----------|
| <b>1</b> Compensation of officers, directors, and trustees (Part X) _____  | <b>1</b>  |          |
| <b>2</b> Salaries and wages _____  | <b>2</b>  | 225,492. |
| <b>3</b> Repairs and maintenance _____   | <b>3</b>  |          |
| <b>4</b> Bad debts _____   | <b>4</b>  |          |
| <b>5</b> Interest (attach statement). See instructions _____   | <b>5</b>  |          |
| <b>6</b> Taxes and licenses _____  | <b>6</b>  | 14,474.  |
| <b>7</b> Depreciation (attach Form 4562). See instructions _____   | <b>7</b>  | 41,995.  |
| <b>8</b> Less depreciation claimed in Part III and elsewhere on return _____   | <b>8a</b> |          |
| <b>9</b> Depletion _____   | <b>8b</b> | 41,995.  |
| <b>10</b> Contributions to deferred compensation plans _____   | <b>9</b>  |          |
| <b>11</b> Employee benefit programs _____  | <b>10</b> |          |
| <b>12</b> Excess exempt expenses (Part VIII) _____   | <b>11</b> |          |
| <b>13</b> Excess readership costs (Part IX) _____  | <b>12</b> |          |
| <b>14</b> Other deductions (attach statement) <u>SEE STATEMENT 1</u>   | <b>13</b> |          |
| <b>15 Total deductions.</b> Add lines 1 through 14 _____   | <b>14</b> | 133,002. |
| <b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C) _____ | <b>15</b> | 414,963. |
| <b>17</b> Deduction for net operating loss. See instructions _____   | <b>16</b> | 238,726. |
| <b>18 Unrelated business taxable income.</b> Subtract line 17 from line 16 _____   | <b>17</b> | 0.       |
|  | <b>18</b> | 238,726. |

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold Enter method of inventory valuation ▶ N/A

Table with 8 rows and 2 columns. Row 1: Inventory at beginning of year 0. Row 2: Purchases 170,257. Row 3: Cost of labor 0. Row 4: Additional section 263A costs 0. Row 5: Other costs 0. Row 6: Total 170,257. Row 7: Inventory at end of year 0. Row 8: Cost of goods sold 170,257. Row 9: Do the rules of section 263A apply? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

Table with 5 rows and 5 columns. Row 1: Description of property (EQUIPMENT RENTAL, 953 EDEN PARK DR, CINCINNATI, OH 45202). Row 2: Rent received or accrued (0, 29,061, 29,061). Row 3: Total rents received or accrued (29,061). Row 4: Deductions directly connected with the income (4,827). Row 5: Total deductions (4,827).

Part V Unrelated Debt-Financed Income (see instructions)

Table with 11 rows and 5 columns. Row 1: Description of debt-financed property. Row 2: Gross income from or allocable to debt-financed property. Row 3: Deductions directly connected with or allocable to debt-financed property. Row 4: Amount of average acquisition debt on or allocable to debt-financed property. Row 5: Average adjusted basis of or allocable to debt-financed property. Row 6: Divide line 4 by line 5. Row 7: Gross income reportable. Row 8: Total gross income (0). Row 9: Allocable deductions. Row 10: Total allocable deductions. Row 11: Total dividends-received deductions included in line 10.

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

| 1. Name of controlled organization | 2. Employer identification number | Exempt Controlled Organizations                   |                                     |   | 6. Deductions directly connected with income in column 5 |
|------------------------------------|-----------------------------------|---|-------------------------------------|---|--|
|                                    |                                   | 3. Net unrelated income (loss) (see instructions) | 4. Total of specified payments made | 5. Part of column 4 that is included in the controlling organization's gross income |  |
| (1)                                |                                   |   |                                     |   |  |
| (2)                                |                                   |   |                                     |   |  |
| (3)                                |                                   |   |                                     |   |  |
| (4)                                |                                   |   |                                     |   |  |

**Nonexempt Controlled Organizations**

| 7. Taxable Income | 8. Net unrelated income (loss) (see instructions) | 9. Total of specified payments made | 10. Part of column 9 that is included in the controlling organization's gross income | 11. Deductions directly connected with income in column 10 |
|-------------------|---|-------------------------------------|--|--|
| (1)               |   |                                     |  |  |
| (2)               |   |                                     |  |  |
| (3)               |   |                                     |  |  |
| (4)               |   |                                     |  |  |

Add columns 5 and 10. Enter here and on Part I, line 8, column (A) **0.**

Add columns 6 and 11. Enter here and on Part I, line 8, column (B) **0.**

**Totals** ..... **0.** **0.**

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

| 1. Description of income | 2. Amount of income | 3. Deductions directly connected (attach statement) | 4. Set-asides (attach statement) | 5. Total deductions and set-asides (add cols 3 and 4) |
|--------------------------|---------------------|---|----------------------------------|---|
| (1)                      |                     |   |                                  |   |
| (2)                      |                     |   |                                  |   |
| (3)                      |                     |   |                                  |   |
| (4)                      |                     |   |                                  |   |

Add amounts in column 2. Enter here and on Part I, line 9, column (A) **0.**

Add amounts in column 5. Enter here and on Part I, line 9, column (B) **0.**

**Totals** ..... **0.** **0.**

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

|   |  |   |
|---|--|---|
| 1 | Description of exploited activity: _____   |   |
| 2 | Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) .....                                    | 2 |
| 3 | Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) .....                  | 3 |
| 4 | Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 .....                   | 4 |
| 5 | Gross income from activity that is not unrelated business income .....   | 5 |
| 6 | Expenses attributable to income entered on line 5 .....  | 6 |
| 7 | Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 ..... | 7 |

Part IX Advertising Income

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

- A B C D

Enter amounts for each periodical listed above in the corresponding column.

Table with 4 columns (A, B, C, D) and 2 rows (Gross advertising income, Add columns A through D)

Table with 4 columns (A, B, C, D) and 2 rows (Direct advertising costs by periodical, Add columns A through D)

Table with 4 columns (A, B, C, D) and 4 rows (Advertising gain (loss), Readership costs, Circulation income, Excess readership costs)

Part X Compensation of Officers, Directors, and Trustees (see instructions)

Table with 4 columns (1. Name, 2. Title, 3. Percentage of time devoted to business, 4. Compensation attributable to unrelated business)

Part XI Supplemental Information (see instructions)

Blank lines for supplemental information



FORM 990-T (A) OTHER DEDUCTIONS STATEMENT 1

| DESCRIPTION                                  | AMOUNT          |
|--|-----------------|
| SUPPLIES & EQUIPMENT                         | 12,559.         |
| PROFESSIONAL SERVICES                        | 77,122.         |
| UTILITIES & OCCUPANCY                        | 12,870.         |
| MISCELLANEOUS                                | 11,623.         |
| CREDIT CARD FEES                             | 18,828.         |
| <b>TOTAL TO SCHEDULE A, PART II, LINE 14</b> | <b>133,002.</b> |

FORM 990-T (A) DEDUCTIONS CONNECTED WITH RENTAL INCOME STATEMENT 2

| DESCRIPTION   | ACTIVITY NUMBER | AMOUNT | TOTAL         |
|---|-----------------|--------|---------------|
| EQUIPMENT RENTAL EXPENSE                                |                 | 0.     |               |
| EQUIPMENT RENTAL SALARY                                 |                 | 4,827. |               |
| - SUBTOTAL -  | 1               |        | 4,827.        |
| <b>TOTAL TO FORM 990-T, SCHEDULE A, PART IV, LINE 4</b> |                 |        | <b>4,827.</b> |

**SCHEDULE A  
(Form 990-T)**

**Unrelated Business Taxable Income  
From an Unrelated Trade or Business**

2  
OMB No. 1545-0047

**2021**

Department of the Treasury  
Internal Revenue Service

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

|  |  |
|--|--|
| <b>A</b> Name of the organization<br><b>CINCINNATI MUSEUM ASSOCIATION</b>    | <b>B</b> Employer identification number<br><b>31-0536653</b> |
| <b>C</b> Unrelated business activity code (see instructions) ▶ <b>453220</b> | <b>D</b> Sequence: <b>2</b> of <b>2</b>                      |

**E** Describe the unrelated trade or business ▶ **GIFT SHOP**

| <b>Part I</b> Unrelated Trade or Business Income   |           | (A) Income     | (B) Expenses | (C) Net        |
|--|-----------|----------------|--------------|----------------|
| <b>1 a</b> Gross receipts or sales <u>57,239.</u>  |           |                |              |                |
| <b>b</b> Less returns and allowances _____ <b>c</b> Balance ▶                                      | <b>1c</b> | <b>57,239.</b> |              |                |
| <b>2</b> Cost of goods sold (Part III, line 8) .....   | <b>2</b>  | <b>23,882.</b> |              |                |
| <b>3</b> Gross profit. Subtract line 2 from line 1c .....  | <b>3</b>  | <b>33,357.</b> |              | <b>33,357.</b> |
| <b>4 a</b> Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions ..... | <b>4a</b> |                |              |                |
| <b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions) .....                   | <b>4b</b> |                |              |                |
| <b>c</b> Capital loss deduction for trusts .....   | <b>4c</b> |                |              |                |
| <b>5</b> Income (loss) from a partnership or an S corporation (attach statement) .....             | <b>5</b>  |                |              |                |
| <b>6</b> Rent income (Part IV) .....   | <b>6</b>  |                |              |                |
| <b>7</b> Unrelated debt-financed income (Part V) .....   | <b>7</b>  |                |              |                |
| <b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI) .....  | <b>8</b>  |                |              |                |
| <b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) .....       | <b>9</b>  |                |              |                |
| <b>10</b> Exploited exempt activity income (Part VIII) .....                                       | <b>10</b> |                |              |                |
| <b>11</b> Advertising income (Part IX) .....   | <b>11</b> |                |              |                |
| <b>12</b> Other income (see instructions; attach statement) .....                                  | <b>12</b> |                |              |                |
| <b>13</b> Total. Combine lines 3 through 12 .....  | <b>13</b> | <b>33,357.</b> |              | <b>33,357.</b> |

**Part II** Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

|  |           |                        |                |                |
|--|-----------|------------------------|----------------|----------------|
| <b>1</b> Compensation of officers, directors, and trustees (Part X) .....  | <b>1</b>  |                        | <b>409.</b>    |                |
| <b>2</b> Salaries and wages .....  | <b>2</b>  |                        | <b>14,708.</b> |                |
| <b>3</b> Repairs and maintenance .....   | <b>3</b>  |                        |                |                |
| <b>4</b> Bad debts .....   | <b>4</b>  |                        |                |                |
| <b>5</b> Interest (attach statement). See instructions .....   | <b>5</b>  |                        |                |                |
| <b>6</b> Taxes and licenses .....  | <b>6</b>  |                        |                |                |
| <b>7</b> Depreciation (attach Form 4562). See instructions .....   | <b>7</b>  | <b>1,340.</b>          |                |                |
| <b>8</b> Less depreciation claimed in Part III and elsewhere on return .....   | <b>8a</b> |                        |                | <b>1,340.</b>  |
| <b>9</b> Depletion .....   | <b>9</b>  |                        |                |                |
| <b>10</b> Contributions to deferred compensation plans .....   | <b>10</b> |                        |                |                |
| <b>11</b> Employee benefit programs .....  | <b>11</b> |                        |                |                |
| <b>12</b> Excess exempt expenses (Part VIII) .....   | <b>12</b> |                        |                |                |
| <b>13</b> Excess readership costs (Part IX) .....  | <b>13</b> |                        |                |                |
| <b>14</b> Other deductions (attach statement) .....  | <b>14</b> | <b>SEE STATEMENT 3</b> |                | <b>4,065.</b>  |
| <b>15</b> Total deductions. Add lines 1 through 14 .....   | <b>15</b> |                        |                | <b>20,522.</b> |
| <b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C) ..... | <b>16</b> |                        |                | <b>12,835.</b> |
| <b>17</b> Deduction for net operating loss. See instructions .....   | <b>17</b> |                        |                | <b>0.</b>      |
| <b>18</b> Unrelated business taxable income. Subtract line 17 from line 16 .....   | <b>18</b> |                        |                | <b>12,835.</b> |

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

Part III Cost of Goods Sold Enter method of inventory valuation N/A

Table with 8 rows and 2 columns. Row 1: Inventory at beginning of year 0. Row 2: Purchases 23,882. Row 3: Cost of labor 0. Row 4: Additional section 263A costs 0. Row 5: Other costs 0. Row 6: Total 23,882. Row 7: Inventory at end of year 0. Row 8: Cost of goods sold 23,882. Row 9: Do the rules of section 263A apply? Yes No

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

Table with 5 rows and 4 columns (A, B, C, D). Row 1: Description of property. Row 2: Rent received or accrued. Row 3: Total rents received or accrued. Row 4: Deductions directly connected with the income. Row 5: Total deductions.

Part V Unrelated Debt-Financed Income (see instructions)

Table with 11 rows and 4 columns (A, B, C, D). Row 1: Description of debt-financed property. Row 2: Gross income from or allocable to debt-financed property. Row 3: Deductions directly connected with or allocable to debt-financed property. Row 4: Amount of average acquisition debt. Row 5: Average adjusted basis. Row 6: Divide line 4 by line 5. Row 7: Gross income reportable. Row 8: Total gross income. Row 9: Allocable deductions. Row 10: Total allocable deductions. Row 11: Total dividends-received deductions.

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

| 1. Name of controlled organization | 2. Employer identification number | Exempt Controlled Organizations                   |                                     |   |  |
|------------------------------------|-----------------------------------|---|-------------------------------------|---|--|
|                                    |                                   | 3. Net unrelated income (loss) (see instructions) | 4. Total of specified payments made | 5. Part of column 4 that is included in the controlling organization's gross income | 6. Deductions directly connected with income in column 5 |
| (1)                                |                                   |   |                                     |   |  |
| (2)                                |                                   |   |                                     |   |  |
| (3)                                |                                   |   |                                     |   |  |
| (4)                                |                                   |   |                                     |   |  |

| Nonexempt Controlled Organizations |   |                                     |  |  |
|------------------------------------|---|-------------------------------------|--|--|
| 7. Taxable income                  | 8. Net unrelated income (loss) (see instructions) | 9. Total of specified payments made | 10. Part of column 9 that is included in the controlling organization's gross income | 11. Deductions directly connected with income in column 10         |
| (1)                                |   |                                     |  |  |
| (2)                                |   |                                     |  |  |
| (3)                                |   |                                     |  |  |
| (4)                                |   |                                     |  |  |
|                                    |   |                                     | Add columns 5 and 10. Enter here and on Part I, line 8, column (A)                   | Add columns 6 and 11. Enter here and on Part I, line 8, column (B) |
| <b>Totals</b>                      |   |                                     | 0.   | 0.   |

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

| 1. Description of income | 2. Amount of income | 3. Deductions directly connected (attach statement)                   | 4. Set-asides (attach statement) | 5. Total deductions and set-asides (add cols 3 and 4)                 |
|--------------------------|---------------------|---|----------------------------------|---|
| (1)                      |                     |   |                                  |   |
| (2)                      |                     |   |                                  |   |
| (3)                      |                     |   |                                  |   |
| (4)                      |                     |   |                                  |   |
|                          |                     | Add amounts in column 2. Enter here and on Part I, line 9, column (A) |                                  | Add amounts in column 5. Enter here and on Part I, line 9, column (B) |
| <b>Totals</b>            |                     | 0.  |                                  | 0.  |

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

|   |  |   |
|---|--|---|
| 1 | Description of exploited activity: _____   |   |
| 2 | Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) _____                                    | 2 |
| 3 | Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) _____                  | 3 |
| 4 | Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 _____                   | 4 |
| 5 | Gross income from activity that is not unrelated business income _____   | 5 |
| 6 | Expenses attributable to income entered on line 5 _____  | 6 |
| 7 | Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 _____ | 7 |

**Part IX Advertising Income**

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

A  \_\_\_\_\_  
 B  \_\_\_\_\_  
 C  \_\_\_\_\_  
 D  \_\_\_\_\_

Enter amounts for each periodical listed above in the corresponding column.

|  | A | B | C | D  |
|--|---|---|---|----|
| 2 Gross advertising income .....   |   |   |   |    |
| Add columns A through D. Enter here and on Part I, line 11, column (A) ..... |   |   |   | 0. |

a

|  |  |  |  |    |
|--|--|--|--|----|
| 3 Direct advertising costs by periodical .....                                 |  |  |  |    |
| a Add columns A through D. Enter here and on Part I, line 11, column (B) ..... |  |  |  | 0. |

4 Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 .....

|  |  |  |  |  |
|--|--|--|--|--|
| 5 Readership costs .....   |  |  |  |  |
| 6 Circulation income .....   |  |  |  |  |
| 7 Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero ..... |  |  |  |  |
| 8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 ..... |  |  |  |  |

a Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on

Part II, line 13 .....

**Part X Compensation of Officers, Directors, and Trustees** (see instructions)

| 1. Name  | 2. Title | 3. Percentage of time devoted to business | 4. Compensation attributable to unrelated business |
|--|----------|---|--|
| (1)  |          | %   |  |
| (2)  |          | %   |  |
| (3)  |          | %   |  |
| (4)  |          | %   |  |
| Total. Enter here and on Part II, line 1 ..... |          |   | 0.   |

**Part XI Supplemental Information** (see instructions)

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

FORM 990-T (A)

OTHER DEDUCTIONS

STATEMENT 3

DESCRIPTION

AMOUNT

ACCOUNTING

373.

OCCUPANCY

1,842.

CREDIT CARD FEES

1,850.

TOTAL TO SCHEDULE A, PART II, LINE 14

4,065.

**Underpayment of Estimated Tax by Corporations**

▶ Attach to the corporation's tax return. **FORM 990-T**

▶ Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

**2021**

Name **CINCINNATI MUSEUM ASSOCIATION** Employer identification number **31-0536653**

**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

**Part I Required Annual Payment**

|    |  |    |         |
|----|--|----|---------|
| 1  | Total tax (see instructions) .....   | 1  | 52,618. |
| 2a | Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....   | 2a |         |
| 2b | Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....  | 2b |         |
| 2c | Credit for federal tax paid on fuels (see instructions) .....  | 2c |         |
| 2d | <b>Total.</b> Add lines 2a through 2c .....  | 2d |         |
| 3  | Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....   | 3  | 52,618. |
| 4  | Enter the tax shown on the corporation's 2020 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 ..... | 4  | 10,936. |
| 5  | <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....  | 5  | 10,936. |

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6  The corporation is using the adjusted seasonal installment method.
- 7  The corporation is using the annualized income installment method.
- 8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

|   | (a)      | (b)      | (c)      | (d)      |
|---|----------|----------|----------|----------|
| 9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....   | 12/15/21 | 02/15/22 | 05/15/22 | 08/15/22 |
| 10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column ..... | 2,734.   | 2,734.   | 2,734.   | 2,734.   |
| 11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....  | 4,184.   |          | 5,000.   | 48,000.  |
| <b>Complete lines 12 through 18 of one column before going to the next column.</b>  |          |          |          |          |
| 12 Enter amount, if any, from line 18 of the preceding column .....   |          | 1,450.   |          | 982.     |
| 13 Add lines 11 and 12 .....  |          | 1,450.   | 5,000.   | 48,982.  |
| 14 Add amounts on lines 16 and 17 of the preceding column .....   |          |          | 1,284.   |          |
| 15 Subtract line 14 from line 13. If zero or less, enter -0- .....  | 4,184.   | 1,450.   | 3,716.   | 48,982.  |
| 16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....  |          | 0.       | 0.       |          |
| 17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....   |          | 1,284.   |          |          |
| 18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....  | 1,450.   |          | 982.     |          |

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

**Part IV Figuring the Penalty**

|   | (a) | (b)                    | (c) | (d) |        |
|---|-----|------------------------|-----|-----|--------|
| 19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions | 19  |                        |     |     |        |
| 20 Number of days from due date of installment on line 9 to the date shown on line 19   | 20  |                        |     |     |        |
| 21 Number of days on line 20 after 4/15/2021 and before 7/1/2021  | 21  |                        |     |     |        |
| 22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 3\% (0.03)}{365}$   | 22  | \$                     | \$  | \$  |        |
| 23 Number of days on line 20 after 6/30/2021 and before 10/1/2021   | 23  |                        |     |     |        |
| 24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{365}$   | 24  | \$                     | \$  | \$  |        |
| 25 Number of days on line 20 after 9/30/2021 and before 1/1/2022  | 25  |                        |     |     |        |
| 26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{365}$   | 26  | \$                     | \$  | \$  |        |
| 27 Number of days on line 20 after 12/31/2021 and before 4/1/2022   | 27  | SEE ATTACHED WORKSHEET |     |     |        |
| 28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$   | 28  | \$                     | \$  | \$  |        |
| 29 Number of days on line 20 after 3/31/2022 and before 7/1/2022  | 29  |                        |     |     |        |
| 30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$   | 30  | \$                     | \$  | \$  |        |
| 31 Number of days on line 20 after 6/30/2022 and before 10/1/2022   | 31  |                        |     |     |        |
| 32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$   | 32  | \$                     | \$  | \$  |        |
| 33 Number of days on line 20 after 9/30/2022 and before 1/1/2023  | 33  |                        |     |     |        |
| 34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$   | 34  | \$                     | \$  | \$  |        |
| 35 Number of days on line 20 after 12/31/2022 and before 3/16/2023  | 35  |                        |     |     |        |
| 36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$   | 36  | \$                     | \$  | \$  |        |
| 37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36   | 37  | \$                     | \$  | \$  |        |
| 38 <b>Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns  | 38  |                        |     |     | \$ 11. |

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.





Department of the Treasury Internal Revenue Service (99)

Go to www.irs.gov/Form4562 for instructions and the latest information.

Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

CINCINNATI MUSEUM ASSOCIATION

CATERING

31-0536653

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

Table with 5 main rows for Part I. Line 1: 1,050,000. Line 3: 2,620,000. Line 13: 41,995.

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

Table with 3 rows for Part II. Line 16: 41,995.

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

Table with 2 rows for Section A. Line 17: 17.

Section B - Assets Placed in Service During 2021 Tax Year Using the General Depreciation System

Table with 7 columns: (a) Classification of property, (b) Month and year placed in service, (c) Basis for depreciation, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction. Rows 19a-i.

Section C - Assets Placed in Service During 2021 Tax Year Using the Alternative Depreciation System

Table with 7 columns: (a) Class life, (b) Month and year placed in service, (c) Basis for depreciation, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction. Rows 20a-d.

Part IV Summary (See instructions.)

Table with 3 rows for Part IV. Line 22: 41,995. Line 23: 23.

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No

Table with 9 columns: (a) Type of property, (b) Date placed in service, (c) Business/investment use percentage, (d) Cost or other basis, (e) Basis for depreciation, (f) Recovery period, (g) Method/Convention, (h) Depreciation deduction, (i) Elected section 179 cost. Includes rows 25-29.

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table with 6 columns: (a) Vehicle, (b) Vehicle, (c) Vehicle, (d) Vehicle, (e) Vehicle, (f) Vehicle. Includes rows 30-36.

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

Table with 2 columns: Yes, No. Includes rows 37-41.

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

Table with 6 columns: (a) Description of costs, (b) Date amortization begins, (c) Amortizable amount, (d) Code section, (e) Amortization period or percentage, (f) Amortization for this year. Includes rows 42-44.

Department of the Treasury Internal Revenue Service (99)

Go to www.irs.gov/Form4562 for instructions and the latest information.

Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

CINCINNATI MUSEUM ASSOCIATION

GIFT SHOP

31-0536653

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

Table with 5 columns: Line number, Description, (b) Cost, (c) Elected cost, and Amount. Includes lines 1-13 for Section 179 election.

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

Table with 3 columns: Line number, Description, and Amount. Includes lines 14-16 for special depreciation.

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

Table with 3 columns: Line number, Description, and Amount. Includes lines 17-18 for MACRS deductions.

Section B - Assets Placed in Service During 2021 Tax Year Using the General Depreciation System

Table with 7 columns: (a) Classification of property, (b) Month and year placed in service, (c) Basis for depreciation, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction. Includes rows 19a-i.

Section C - Assets Placed in Service During 2021 Tax Year Using the Alternative Depreciation System

Table with 7 columns: (a) Class life, (b) Month and year placed in service, (c) Basis for depreciation, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction. Includes rows 20a-d.

Part IV Summary (See instructions.)

Table with 3 columns: Line number, Description, and Amount. Includes lines 21-23 for summary.

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No

Table with 9 columns: (a) Type of property, (b) Date placed in service, (c) Business/investment use percentage, (d) Cost or other basis, (e) Basis for depreciation, (f) Recovery period, (g) Method/Convention, (h) Depreciation deduction, (i) Elected section 179 cost. Includes rows 25-29.

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table with 6 columns: (a) Vehicle, (b) Vehicle, (c) Vehicle, (d) Vehicle, (e) Vehicle, (f) Vehicle. Includes rows 30-36.

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

Table with 2 columns: Yes, No. Includes rows 37-41.

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

Table with 6 columns: (a) Description of costs, (b) Date amortization begins, (c) Amortizable amount, (d) Code section, (e) Amortization period or percentage, (f) Amortization for this year. Includes rows 42-44.